



Electro Optic Systems Holdings Limited

A.C.N. 092 708 364

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<http://www.eos-aus.com>

6 April 2009

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

CANCELLATION OF UNLISTED OPTIONS

Electro Optic Systems Holdings Limited (ASX:EOS) advises the expiry of 2,798,000 unlisted options over ordinary shares in the Company, which expired on 31 March 2009.

The details of the expired options are as follows:

ASX code	Number of options	Exercise price	Expiry date
EOSAS	200,000	\$2.56	31 March 2009
EOSAS	300,000	\$2.85	31 March 2009
EOSAS	<u>2,298,000</u>	\$3.06	31 March 2009
	<u>2,798,000</u>		

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ian Dennis", with a stylized flourish at the end.

Ian Dennis
Company Secretary