



KordaMentha

Facsimile

Date: 5 November 2009

To: **Company Announcements Office, ASX** Fax number: **1300 135 638**

From: Scott Kershaw

No. pages to follow: 2

Subject: **Everest Financial Group Limited (EFG)**
Harsit Holdings Pty Limited (In Liquidation)

Dear Sirs

Harsit Holdings Pty Limited (In Liquidation)

Please find attached a completed Form 605, Notice of ceasing to be a substantial holder, in respect of Everest Financial Group Limited.

Please do not hesitate to contact Julian Derrick of my office on 02 8257 3090 should you have any queries regarding the attached form.

Kind regards

Scott Kershaw

Liquidator

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Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme EVEREST FINANCIAL GROUP LIMITED

ACN/ARSN ACN: 112 480 145

1. Details of substantial holder(1)

Name HARSIT HOLDINGS PTY LTD (IN LIQUIDATION)
ACN/ARSN (if applicable) ACN: 003 391 099

The holder ceased to be a substantial holder on 4/11/2009

The previous notice was given to the company on 28/10/2009

The previous notice was dated 28/10/2009

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>4/11/2009</u>	<u>HARSIT HOLDINGS PTY LTD (IN LIQ)</u>	<u>SALE OF SHARES</u>	<u>\$525,096.00</u>	<u>8,800,000 ORD SHARES</u>	<u>8,800,000</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>HARSIT HOLDINGS PTY LTD (IN LIQUIDATION)</u>	<u>4- KORDA MENTHA, LEVEL 5 CHIFLEY TOWER, 2 CHIFLEY SQUARE, SYDNEY NSW 2001</u>

Signature

print name MR SCOTT KERSHAW capacity LIQUIDATOR

sign here [Signature] date 6/11/09