

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of change of interest of substantial holder**

To: **FACILITATE DIGITAL HOLDINGS LIMITED**  
ABN 84 093 823 253

**1. Details of substantial holder (1)**

Name: **TARBATE PTY LTD**  
ACN 061 727 384

There was a change in the interests of the substantial holder on:

The previous notice was given to the company on: 14/09/2007  
The previous notice was dated: 14/09/2007

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, to give a substantial holdings notice to the company or scheme are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	9,711,902	8.77%	9,741,902	7.63%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/02/2009	Tarbate	Dilution	nil	9,741,902	9,741,902
14/03/2008	Tarbate	Purchase 419	\$117	9,741,483	9,741,483
20/10/2008	Tarbate	Purchase 29,581	\$8,283	9,711,902	9,711,902

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Tarbate Pty Ltd	Tarbate Pty Ltd	Tarbate Pty Ltd	Direct	8,740,712	8,740,712
Tim & Joanne Superannuation Pty Ltd	Tim & Joanne Superannuation Pty Ltd	Tim & Joanne Superannuation Pty Ltd	Atf Norton Super Fund	1,001,190	1,001,190

**5. Change in association**

The persons who have become associates (2) of, ceased to be associate of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name: Tarbate Pty Ltd

Address: 1 Molesworth Street, Kew VIC 3101

Signature



Print name: Tim Norton

Date: 12/02/2009