



**FALL RIVER RESOURCES LTD.**

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11 May 2009

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**RE: EXPIRY OF LISTED OPTIONS**

Please be advised that none of the 41,773,972 listed options (ASX Code FRVOA) entitling the holder to acquire one (1) fully paid share at an exercise price of \$0.10 were exercised prior to their expiry date of 9 May 2009.

As a consequence these options have lapsed and any rights under these options have ceased.

Yours faithfully

  
D L Hughes  
Secretary