



FALL RIVER RESOURCES LTD.

**Level 7, 151 Macquarie Street,
Sydney, NSW, Australia 2000
Tel: + 61 02 9276 1292
Fax: + 61 02 9251 0244
www.fallriverresources.com**

11 May 2009

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir

RE: EXPIRY OF LISTED OPTIONS

Please be advised that none of the 41,773,972 listed options (ASX Code FRVOA) entitling the holder to acquire one (1) fully paid share at an exercise price of \$0.10 were exercised prior to their expiry date of 9 May 2009.

As a consequence these options have lapsed and any rights under these options have ceased.

Yours faithfully


D L Hughes
Secretary