

**Fisher & Paykel
Appliances Holdings
Limited**

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www.fisherpaykel.com

6 July 2009

The Manager
Company Announcements Office
ASX Limited

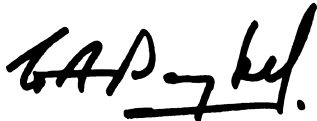
Dear Sir/Madam

**Fisher & Paykel Appliances Holdings Limited
Appendix 3B**

Fisher & Paykel Appliances Holdings Limited (ABN 65 098 026 263) (**FPA**) attaches an updated Appendix 3B in relation to the capital raising announced on 27 May 2009.

FPA has now completed the capital raising. Refer to the announcement and cleansing notice also attached to this letter for information about the top up placement to Haier (Singapore) Management Holding Co. Pte. Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read 'G.A. Paykel' with a stylized flourish at the end.

G.A. Paykel
Chairman

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Fisher & Paykel Appliances Holdings Limited

ABN

65 098 026 263

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares. |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | <p>58,075,198 shares under the Haier Initial Placement announced by Fisher & Paykel Appliances Holdings Limited on 27 May 2009 and allotted on 2 June 2009.</p> <p>348,451,188 shares under the Entitlement Offer announced by Fisher & Paykel Appliances Holdings Limited on 27 May 2009, completed on 25 June 2009 (as announced on 26 June 2009) and allotted on 1 July 2009.</p> <p>27,332,786 shares under the Haier Top Up Placement announced by Fisher & Paykel Appliances Holdings Limited on 27 May 2009 and allotted on 6 July 2009.</p> |

+ See chapter 19 for defined terms.

3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid Ordinary Shares.
4	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	Yes, the new Ordinary Shares will rank equally with the existing Ordinary Shares on issue.
5	Issue price or consideration	<p>NZ\$0.80 per share for the Haier Initial Placement shares.</p> <p>NZ\$0.41 per share for the Entitlement Offer and Haier Top Up Placement shares.</p>
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Reduce debt of the Company's appliances business and apply funds to the Company's finance business.
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	<p>2 June 2009 for the Haier Initial Placement shares.</p> <p>1 July 2009 for the Entitlement Offer shares.</p> <p>6 July 2009 for the Haier Top Up Placement shares.</p>

8	Number and ⁺ class of all ⁺ securities quoted on ASX (including the securities in clause 2 if applicable)	Number	⁺ Class
		724,235,162	Ordinary Shares
9	Number and ⁺ class of all ⁺ securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	⁺ Class
		5,205,000	Ordinary Share Options
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Fisher and Paykel Appliances Holdings Limited does not expect to pay a dividend in respect of FY2010	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	As per Appendix 3B lodged on 27 May 2009
12	Is the issue renounceable or non-renounceable?	As per Appendix 3B lodged on 27 May 2009
13	Ratio in which the ⁺ securities will be offered	As per Appendix 3B lodged on 27 May 2009
14	⁺ Class of ⁺ securities to which the offer relates	As per Appendix 3B lodged on 27 May 2009
15	⁺ Record date to determine entitlements	As per Appendix 3B lodged on 27 May 2009
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	As per Appendix 3B lodged on 27 May 2009
17	Policy for deciding entitlements in relation to fractions	As per Appendix 3B lodged on 27 May 2009

⁺ See chapter 19 for defined terms.

18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	As per Appendix 3B lodged on 27 May 2009
19	Closing date for receipt of acceptances or renunciations	As per Appendix 3B lodged on 27 May 2009
20	Names of any underwriters	As per Appendix 3B lodged on 27 May 2009
21	Amount of any underwriting fee or commission	An underwriting fee of 2% of the total proceeds raised under the Entitlement Offer and a lead management fee of 1.5% of the total proceeds raised under the Entitlement Offer.
22	Names of any brokers to the issue	As per Appendix 3B lodged on 27 May 2009
23	Fee or commission payable to the broker to the issue	As per Appendix 3B lodged on 27 May 2009
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	A stamping fee of 0.5% of Application Monies on New Shares allotted was paid to NZX Primary Market Participants and ASX Stockbrokers (being those entities named as full service (advisory) brokers or non advisory brokers on the ASX website) who submitted a valid claim for a broker stamping fee on successful Applications, subject to a fee limit of \$100 for each such Application. The aggregate fee payable on all successful Applications was \$200,000.
25	If the issue is contingent on +security holders' approval, the date of the meeting	As per Appendix 3B lodged on 27 May 2009
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	As per Appendix 3B lodged on 27 May 2009
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	As per Appendix 3B lodged on 27 May 2009

28	Date rights trading will begin (if applicable)	As per Appendix 3B lodged on 27 May 2009
29	Date rights trading will end (if applicable)	As per Appendix 3B lodged on 27 May 2009
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	As per Appendix 3B lodged on 27 May 2009
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	As per Appendix 3B lodged on 27 May 2009
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	As per Appendix 3B lodged on 27 May 2009
33	+Despatch date	Refer to clause 7 of this Appendix 3B

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 ☐ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

+ See chapter 19 for defined terms.

- 36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
- 1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought

N/A
- 39 Class of +securities for which quotation is sought

N/A
- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

N/A
- If the additional securities do not rank equally, please state:
- the date from which they do
 - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- 41 Reason for request for quotation now

N/A
- Example: In the case of restricted securities, end of restriction period
- (if issued upon conversion of another security, clearly identify that other security)

42 Number and ⁺class of all
⁺securities quoted on ASX
(including the securities in clause
38)

Number	⁺ Class
N/A	N/A

⁺ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

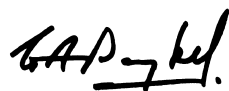
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Director)

Date: 6 July 2009

Print name: G.A. Paykel

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Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

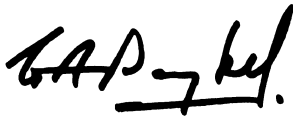
Fisher & Paykel Appliances Holdings Limited – Notice under section 708A(5)(e) of the Corporations Act 2001

Fisher & Paykel Appliances Holdings Limited (**ASX code: FPA**) has today issued 27,332,786 ordinary shares (**Placement Shares**) to Haier (Singapore) Management Holding Co. Pte. Limited pursuant to a placement, in connection with the equity raising announced to the market on 27 May 2009.

FPA hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. FPA issued the Placement Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice FPA has complied with:
 - (a) the provisions of Chapter 2M of the Act (as applicable to FPA); and
 - (b) section 674 of the Act; and
3. as at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8), which is required to be disclosed by FPA.

Signed for Fisher & Paykel Appliances Holdings Limited by:



Gary Paykel
Chairman