

EMERALD CAPITAL LIMITED
ACN 007 024 839

20 January 2009

The Company Announcements Platform
Australian Securities Exchange
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Facsimile: 1300 135 638

Dear GLI Shareholders

EMERALD'S FINAL INTEREST IN GOLDLINK INCOMEPLUS LIMITED

Emerald Capital Limited (**Emerald**) advises that its off-market proportional takeover offer (**Offer**) for 45% of the ordinary shares in GoldLink IncomePlus Limited (**GLI**) closed on 19 January 2008.

Emerald is unable, at this time, to definitively confirm its final voting power in GLI due to both:

- (a) apparent contraventions of one or both of sections 618(2) and 653B of the Corporations Act by various GLI shareholders; and
- (b) the existence of undecided proceedings in the Takeovers Panel in relation to the breaches referred to in paragraph (a) above.

Following the outcome of the Takeovers Panel proceedings, it is likely that adjustments will be made to the level of acceptances received under the Offer, and therefore the final voting power of Emerald in GLI.

Once the Takeovers Panel proceedings have come to an end, Emerald will be in a position to confirm its final voting power in GLI and relevant interest in GLI's shares.

Yours faithfully



TIMOTHY KESTELL
Director
Emerald Capital Limited