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14 January 2009

Your Ref:

Our Ref:

PCW:2057-8

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Partner

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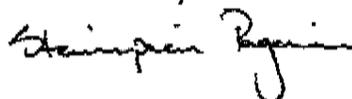
Dear Sir/Madam

**AMENDED NOTICE OF CHANGE OF INTEREST OF SUBSTANTIAL HOLDER**

We act for Emerald Capital Limited (**Emerald**).

On behalf of Emerald, we enclose for immediate release, a copy of an amended Form 604 giving notification of Emerald's change of interest as a substantial holder of GoldLink IncomePlus Limited (**GoldLink**), in accordance with section 671B of the Corporations Act.

Yours faithfully



**STEINPREIS PAGANIN**

Encl.

**PLEASE NOTE:** The information contained in this facsimile is confidential and is intended only for the use of the addressee named above. If you are not the intended recipient, you are hereby notified that any dissemination, copying or use of the information is strictly prohibited. If you have received this facsimile in error, please immediately telephone us and return it to us at the above address. Any costs incurred will be reimbursed by Steinpreis Paganin. Thank you.

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Goldlink IncomePlus Limited ("GLI")

ACN/ARSN 082 568 456

#### 1. Details of substantial holder(1)

Name Emerald Capital Limited (formerly New Opportunity Limited) ("Emerald")  
ACN/ARSN (if applicable) 007 024 839

There was a change in the interests of the substantial holder on Various (refer below)

The previous notice was given to the company on 14/01/09

The previous notice was dated 14/01/09

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) has a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	67,115,000	52.70	67,125,000	52.71**

\*\* Emerald has received a number of acceptances from various shareholders in GLI (purporting to be for separate accounts) where Emerald believes the holdings should be aggregated and only 45% of the acceptances processed. From 17 December 2008, Emerald has been aggregating holdings on this basis. However, other adjustments may occur moving forward when the numbers have been audited. Emerald's share registry is still auditing the numbers so definitive numbers can not be confirmed at this stage. Emerald has also made an application to the Takeovers Panel to seek a ruling on the practice of aggregating holdings.

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various ("Refer Annexure A")	Emerald	Acquisition of relevant interest through the acceptance of the Offer, subject to the terms of the Offer	\$0.23 per GLI share, subject to the terms of the Offer	Fully paid ordinary shares, number set out in Annexure "A".	Various ("Refer Annexure A")

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (5)	Class and number of securities	Person's votes
Emerald	Emerald	Emerald	Pursuant to Section 608(1) of the Corporations Act	25,467,843 fully paid ordinary shares	25,467,843
Emerald	Various persons that have accepted the Offer	Emerald, subject to the terms of the Offer	Pursuant to Section 608(1) of the Corporations Act, subject to the terms of the Offer	41,657,157 fully paid ordinary shares	41,657,157

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	Nil

**6. Addresses**

The addresses of persons named in this form are:

Name	Address
Emerald Capital Limited	65 Hay Street, Subiaco, WA 6008

**Signature**

print name Peter Pynes

capacity Director

sign here



date 15/01/09

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure "A" of 1 page to the Form 604 dated 15 January 2009.



Peter Pynes

Date	No. Shares	Votes
Mon 12 Jan	1,116,153	1,116,153
Tue 13 Jan	116,306	116,306
Wed 14 Jan	325,945	325,945
<b>TOTAL</b>	<b>1,558,404</b>	<b>1,558,404</b>