



# GLOUCESTER COAL LTD

ABN 66 008 881 712

## MARKET RELEASE

### RESPONSE TO NOBLE GROUP OFFER

Noble Group ("Noble"), a 21.7% shareholder in Gloucester Coal Ltd ("Gloucester Coal"), has today announced an offer to acquire all of the shares in Gloucester Coal at a price of \$4.85 per share.

Noble Group has advised that the proposal is subject to the Gloucester Coal bid for Whitehaven Coal Limited not proceeding and certain prescribed occurrences not occurring

Gloucester Coal is currently considering the proposal and will respond on it in due course. Gloucester Coal shareholders should take no action with respect to their Gloucester Coal shares, pending further announcement.

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