



ASX
AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 17 November, 2009

Key topics

1. GRD Limited
2. ASX Code: GRD
3. Scheme of Arrangement

Reading List

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GRD Limited Scheme of Arrangement

On 19 July 2009 GRD Limited ("GRD") and AMEC plc ("AMEC") announced a proposal to merge. The merger will be effected by way of a Scheme of Arrangement (the "Merger").

Under the terms of the Merger, GRD shareholders will receive 55 cents per share.

Timetable

The following timetable will apply.

10 November 2009	GRD shareholders approve the Merger.
16 November 2009	Court hearing for approval of Merger.
17 November 2009	Effective date – Court orders approving the Merger to be lodged with ASIC. GRD shares suspended following lodgement of Court orders with ASIC.
24 November 2009	Merger record date for determining GRD shareholder entitlements to cash payment. Last day for GRD to register transfers on a pre-Merger basis.
1 December 2009	Merger implementation date (payment of cash consideration to GRD shareholders).

For further information please refer to GRD's recent announcements, including the Merger Document released on ASX on 2 October 2009.