



Sam's Seafood Holdings Limited

ABN 45 098 448 269

Level 2, Spectrum

100 Railway Road

SUBIACO WA 6904

28 November 2008

SAMSCOR\ANNUAL GENERAL MEETING\A006

ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Results of Annual General Meeting of Shareholders

In accordance with Listing Rule 3.13.2 we advise that at the Annual General Meeting of Northern Mining Limited held today the Shareholders unanimously approved all of the Resolutions.

Disclosure of Proxy Votes

In accordance with Section 251AA of the Corporations Act, the information as disclosed below is provided to ASX in relation to the resolutions put to the shareholders at the Company's Annual General Meeting held today.

Robert Marusco
Director

APPENDIX A

| <i>Resolution</i> | <i>For</i> | | <i>Against</i> | <i>Discretionary</i> | <i>Total</i> | <i>Abstain</i> |
|---|----------------|-------------------|----------------|----------------------|--------------|----------------|
| 1 Adoption of Remuneration Report (non binding) | Chairman | 4,128,475 | 729,086 | 66,845 | 40,928,574 | - |
| | Shareholders | <u>36,004,168</u> | | | | |
| | Total For Vote | 40,132,643 | | | | |
| 2 Re-Election of Mr Robert Marusco as a Director | Chairman | 4,128,201 | 566,859 | 66,845 | 40,898,300 | 30,274 |
| | Shareholders | <u>36,136,395</u> | | | | |
| | Total For Vote | 40,264,596 | | | | |
| 3 Re-Election of Mr Dennis Thomas as a Director | Chairman | 4,128,475 | 574,859 | 66,845 | 40,898,574 | 30,000 |
| | Shareholders | <u>36,128,395</u> | | | | |
| | Total For Vote | 40,256,870 | | | | |
| 4 Re-Election of Mr Faldi Ismail as a Director | Chairman | 4,128,475 | 574,859 | 66,845 | 40,897,788 | 30,786 |
| | Shareholders | <u>36,127,609</u> | | | | |
| | Total For Vote | 40,256,084 | | | | |
| 5 Approval for Directors' Remuneration | Chairman | 3,071,022 | 785,204 | - | 39,775,236 | 1,040 |
| | Shareholders | <u>35,919,010</u> | | | | |
| | Total For Vote | 38,990,032 | | | | |
| 6 Approval for the Adoption of a New Constitution | Chairman | 4,074,201 | 620,101 | 66,845 | 40,928,574 | - |
| | Shareholders | <u>36,167,427</u> | | | | |
| | Total For Vote | 40,241,628 | | | | |
| 7 Ratification of Prior Issue of 50,000,000 Shares | Chairman | 3,071,022 | 661,743 | - | 39,776,276 | - |
| | Shareholders | <u>36,043,511</u> | | | | |
| | Total For Vote | 39,114,533 | | | | |
| 8 Approval for the Change of Company Name | Chairman | 4,128,201 | 608,101 | 66,845 | 40,928,574 | - |
| | Shareholders | <u>36,125,427</u> | | | | |
| | Total For Vote | 40,253,628 | | | | |

| Resolution | For | | Against | Discretionary | Total | Abstain |
|---|-----------------------|--------------------------|----------------|----------------------|-------------------|----------------|
| 9 Approval for the Issue of Securities to Acquire Triumph West Pty Ltd | Chairman | 3,071,022 | 639,423 | - | 39,745,236 | 31,040 |
| | Shareholders | <u>36,034,791</u> | | | | |
| | Total For Vote | 39,105,813 | | | | |
| 10 Approval for the Issue of New Class of Shares | Chairman | 4,128,201 | 648,568 | 66,845 | 40,927,574 | 1,000 |
| | Shareholders | <u>36,083,960</u> | | | | |
| | Total For Vote | 40,212,161 | | | | |
| 11 Approval for the Issue of Options | Chairman | 3,071,022 | 764,932 | - | 39,775,236 | 1,040 |
| | Shareholders | <u>35,939,282</u> | | | | |
| | Total For Vote | 39,010,304 | | | | |
| 12 Approval for the Appointment of New Company Auditor | Chairman | 4,128,201 | 574,101 | 66,845 | 40,898,574 | 30,000 |
| | Shareholders | <u>36,129,427</u> | | | | |
| | Total For Vote | 40,257,628 | | | | |

**IndianWest Pty Ltd**

IndianWest is an investment banking group that identifies corporate opportunities for investors, public corporations and private equity participants. The range of transactions has largely focussed on opportunities in mining and resources, oil and gas, and other industrial businesses.

IndianWest has a strategic alliance with IndianOcean Advisory Group Pty Ltd and particularly IndianOcean Corporate. Joint ventures between IndianWest and IndianOcean Corporate have produced successful transactions in equity raising, reverse takeovers, mergers and acquisitions.

IndianOcean Advisory Group Pty Ltd

IndianOcean Advisory Group is a client-centric boutique firm geared towards providing corporate and business consulting advice, and offering a comprehensive suite of tax and accounting services.

IndianOcean Corporate

Under this structure, IndianOcean Corporate focuses on offering integrated services from initial strategy work through to the successful execution of transactions. Key areas of expertise include financial modelling, mergers and acquisitions, equity capital markets and debt advisory.

Significant engagements have been successfully completed for clients in the mining and resources sector, together with numerous other industries including property, technology and retail.

The Directors of IndianOcean Corporate are well known in the business sector and have solid relationships with key representatives from financial institutions, stockbroking firms, fund managers and the legal fraternity.

Luke Martino

Director, IndianOcean Advisory Group Pty Ltd

Domenic Martino

Director, IndianWest Group Pty Ltd