

**Date** 29 December 2008

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Dear Sir/Madam

**Manhattan Software Bidco Pty Limited – takeover bid for MYOB Limited  
Update on relevant interests and acceptance facility**

Manhattan Software Bidco Pty Limited (**Manhattan Software**) announces that, as at 28 December 2008:

- the number of MYOB Limited (**MYOB**) shares the subject of acceptance instructions held under the shareholder acceptance facility described in Manhattan Software's fifth Supplementary Bidder's Statement dated 17 December 2008 (**Acceptance Facility**); and
- the number of MYOB shares in which Manhattan Software has a relevant interest,

in relation to its takeover offer for all the MYOB shares (the **Offer**) are as follows:

	Number of MYOB shares		Percentage of MYOB shares (based on issued share capital of 390,052,255 MYOB shares)	
	Previous update	Current	Previous update	Current
Acceptance instructions held in the Acceptance Facility	2,393,636	3,786,472	0.61%	0.97%
Relevant interests	217,616,945	218,096,824	55.79%	55.91%
<b>Total</b>	<b>220,010,581</b>	<b>221,883,296</b>	<b>56.41%</b>	<b>56.89%</b>

Acceptance instructions deposited into the Acceptance Facility do not constitute acceptances of Offers under the bid and accordingly, the MYOB shares in which Manhattan Software has a relevant interest (as disclosed above) do not include the acceptance instructions held by the Facility Agent (being UBS Securities Australia Limited) in accordance with the terms of the Acceptance Facility.

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Yours faithfully

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**Tom Story**

Partner