


  
Allens Arthur Robinson
**Date** 8 December 2008

ABN 47 702 595 758

**Page** 1 of 2**From** Kristy Lee**To** Company Announcements Office**Fax** 1300 135 638

Deutsche Bank Place  
Corner Hunter and Phillip Streets  
Sydney NSW 2000  
Australia  
Tel 61 2 9230 4000  
Fax 61 2 9230 5333

The Australian Securities Exchange, Sydney

Correspondence  
GPO Box 50  
Sydney NSW 2001  
Australia  
DX 105 Sydney

www.aar.com.au

Dear Sir/Madam

**Manhattan Software Bidco Pty Limited – takeover bid for MYOB Limited**  
**Update on relevant interests and Institutional Acceptance Facility**

Manhattan Software Bidco Pty Limited (*Manhattan Software*) announces that, as at 5 December 2008:

- the number of MYOB Limited (*MYOB*) shares the subject of acceptance instructions held under the Institutional Acceptance Facility (*IAF*); and
- the number of MYOB shares in which Manhattan Software has a relevant interest,

in relation to the Offer are as follows:

	Number of MYOB shares		Percentage of MYOB shares (based on issued share capital of 389,984,755 MYOB shares)	
	Previous update	Current	Previous update	Current
Acceptances held under IAF	N/A	24,374,741	N/A	6.25%
Relevant interests	N/A	961,510	N/A	0.25%
<b>Total</b>	<b>N/A</b>	<b>25,336,251</b>	<b>N/A</b>	<b>6.5%</b>

The terms and details of the IAF are set out in Manhattan Software's Bidder's Statement dated 17 November 2008. Acceptance instructions deposited into the IAF do not constitute acceptances of Offers under the bid and accordingly, the MYOB shares in which Manhattan Software has a relevant interest (as disclosed above) do not include the acceptances or acceptance instructions held by the Facility Agent in its capacity as acceptance collection agent under the IAF.

ksls A0111593653v1 205953611

This document and any following pages may contain personal information and is intended solely for the named addressee. It is confidential and may be subject to legal or other professional privilege. Any confidentiality or privilege is not waived or lost because this document has been sent to you by mistake. The copying or distribution of this document or any information in it by anyone other than the addressee, is prohibited. If you have received this document in error, please let us know by telephone, and then return it by mail to the address above. We will refund your costs of doing so. Any personal information in this document must be handled in accordance with the Privacy Act 1988 (Cth). We may collect personal information about you in the course of our dealings with you. Our privacy statement ([www.aar.com.au/general/privacy.htm](http://www.aar.com.au/general/privacy.htm)) tells you how we usually collect and use your personal information and how you can access it.

Sydney  
Melbourne  
Brisbane  
Perth  
Bangkok  
Beijing  
Hong Kong  
Jakarta  
Phnom Penh  
Port Moresby  
Shanghai  
Singapore

Australian Securities Exchange

Allens Arthur Robinson



Yours faithfully

**Kristy Lee**  
Lawyer  
Kristy.Lee@aar.com.au  
Tel 61 2 9230 5072

**Tom Story**  
Partner