



Golden Tiger Mining NL

AGM Presentation

November 2008

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Golden Tiger has.....

- 𠄎 A well established, highly skilled team permanently based in Guangxi A.R.; providing easy access to some of the most prospective areas in China.
- 𠄎 Successfully located strong gold and/or copper mineralisation and has defined drill-ready targets on 4 exploration licences (Tonghe, Shuangdong, Weilong and Pingshuichong).
- 𠄎 A network providing other more developed opportunities.
- 𠄎 Sixteen years contractual tenure to explore for gold and all associated minerals in Guangxi A.R.
- 𠄎 Strong relationships with local authorities and provincial decision makers (recently highlighted by successfully contracting to have all exploration licences transferred into the name of the JV company), and a proven commitment from the Chinese Government to support and foster foreign companies investing in China.



Corporate Summary

| | | |
|---|--------------------------------------|---------|
| ネ | Ordinary shares | 96.0m |
| ネ | Options (from \$0.17 to \$0.50) | 4.1m |
| ネ | Share price | \$A0.03 |
| ネ | Market Capitalisation | \$3.0m |
| ネ | Cash (uncommitted) | \$0.80m |
| ネ | Monthly cash burn | \$0.15m |
| ネ | Largest shareholder Eurogold Limited | 19.90% |



Summary of Prospects

(by priority)



“Main Prospects”

中 Tonghe

中 Shuangdong

中 Weilong

“Other Prospects”

中 Pingshuichong

中 Changtian

中 Liaodong



“Tonghe”

Tonghe has the potential to host a significant copper/gold deposit.

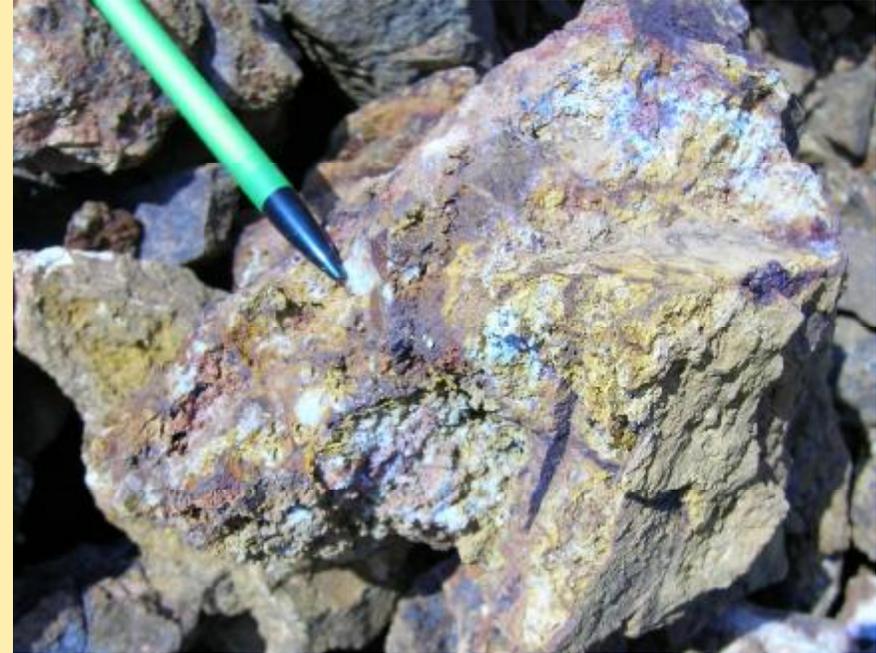
Shuilong Prospect

- 中 Extremely high gold grades (**477g/t Au**). Other gold values include **6.5g/t, 6.4g/t, 26.0g/t, 29.1g/t, 4.1g/t, 44.7g/t, 40.2g/t and 59.2g/t.**
- 中 Outstanding copper values (**23.80%**) discovered in historical workings with results including **21.10%, 10.00%, 11.00%, 18.40%, 20.60% and 14.50% Cu.**
- 中 Porphyry target considered at depth requiring a much larger exploration budget for which JV partners are being sought to fund.
- 中 High gold-in-soil values have been returned from soil sampling at the Liuqin Prospect. These results include **5.40g/t gold-in-soil** and represent a significant gold anomaly. Further work is planned to follow-up these encouraging results.



“Shuangdong”

- 中 Drilling results up to **7.90g/t Au**.
- 中 Underground channel samples up to **2 ounces/tonne**.
- 中 Well-developed wollastonite/garnet skarn at the contact of a diorite.
- 中 Past drilling failed to intersect the high grade zones of mineralisation mapped in the underground workings.
- 中 Potential to host a significant skarn-type gold/copper deposit.



“Weilong”

瘦 The best drilling result is
9.0m @ 5.20g/t Au.

Breakdown of best results....

瘦 All 10 drill holes have
intersected gold
mineralisation.

瘦 Strongly altered, veined and
mineralised porphyry
intersected at depth

瘦 Targets exist towards the
south which require follow-up
drilling.

瘦 Potential exists for a large
deposit beneath the zones of
mineralisation encountered in
drilling. Such a deposit is likely
to be intrusion-related and
structure-controlled.

| Hole number | From (m) | To (m) | Int. (m) | Au (g/t) |
|----------------|-------------|--------|-------------|-------------|
| 2 | 64.80 | 65.80 | 1.00 | 3.00 |
| 3 | 28.30 | 29.30 | 1.00 | 6.86 |
| 3 | 29.30 | 30.30 | 1.00 | 4.88 |
| 3 | 94.30 | 96.10 | 1.80 | 3.50 |
| 3 | 96.10 | 98.30 | 2.20 | 3.40 |
| 4 | 35.30 | 36.30 | 1.00 | 4.17 |
| 4 | 57.30 | 58.30 | 1.00 | 7.38 |
| 4 | 58.30 | 59.30 | 1.00 | 6.75 |
| 4 | 62.30 | 63.30 | 1.00 | 15.45 |
| 4 | 63.30 | 64.30 | 1.00 | 3.23 |
| 4 | 64.30 | 65.30 | 1.00 | 7.00 |
| 4 | 101.30 | 102.30 | 1.00 | 3.40 |
| 5 | 45.00 | 46.00 | 1.00 | 3.08 |
| 6 | 45.00 | 45.72 | 0.72 | 4.71 |
| 7 | 0.00 | 1.60 | 1.60 | 3.34 |
| 7 | 82.30 | 83.00 | 0.70 | 6.08 |
| 8 | 31.32 | 31.94 | 0.62 | 5.59 |
| 8 | 32.79 | 33.30 | 0.51 | 4.40 |

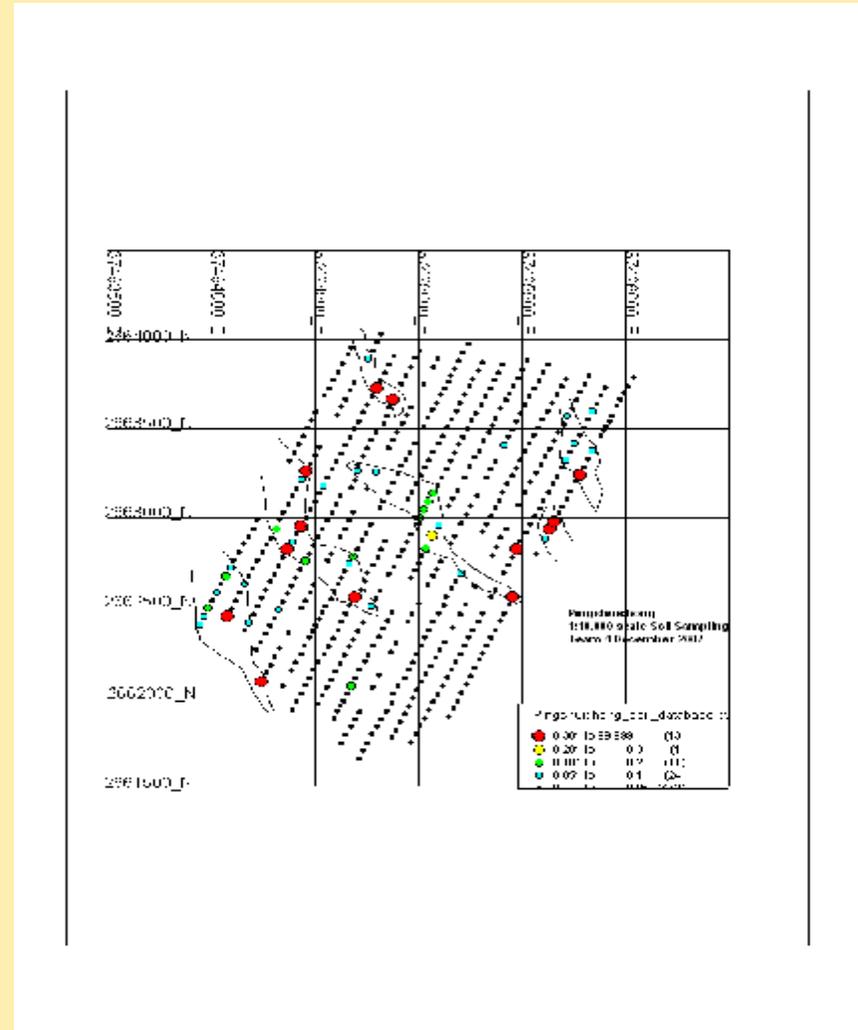


“Pingshuichong”

- 中 High grade, gold-bearing quartz veins in nearby adjacent tenements are thought to continue into Golden Tiger’s tenement.
- 中 Multiple strong gold-in-soil anomalies located recently with **values up to 2.23g/t Au.**
- 中 Soil anomalies are coherent and trend southeast and are observable for distances **over 300m long.**



Gold-bearing veins observed just off the western boundary of Golden Tiger’s Pingshuichong Licence.



“Changtian”

Teningding Prospect

- 中 Rocks containing gold values of **8.4g/t, 3.9g/t, 13.7g/t and 11.3g/t.**
- 中 Processing equipment including a ballmill and a heavy mineral separation gravity table is already on site and in good working order.
- 中 A main ridge 2 kilometres long is comprised of silica breccia. This ridge has been the focus of historical mining but has had no recent or modern exploration applied to it.

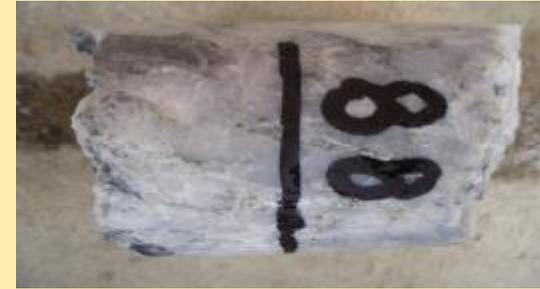


Gravity separation table at Teningding for concentrating heavy minerals and visible gold.



“Liaodong”

- 中 Underground channel sampling at Baishishan located strong gold including **18.1g/t, 31.0g/t, 20.4g/t, 45.4g/t and 11.8g/t.**
- 中 Diamond drill holes BDDH001 - BDDH004 successfully intersected the silica veining and sulphide mineralisation, with drill hole BDDH003 intersecting the veining and sulphides down to a depth of 314m. Gold grades in each of the holes was low level with weakly elevated copper, silver and barite encountered in hole BDDH003.
- 中 At Yingxin, 4 samples collected from an artisanal gold mine returned **8.39g/t, 0.53g/t, 4.57g/t and 7.65g/t Au.**



Other Exploration Licences

- 中 “Shirendao”
- 中 “Hengchongding”
- 中 “Huangguan”
- 中 “Huahuang”
- 中 “Gaoshanding”
- 中 “Tangmian”
- 中 “Lixinchong”
- 中 “Banbei”
- 中 “Sanchading”
- 中 “Chenxiangchong”
- 中 “Wenrong”



Mineralised rock samples from Hengchongding



Summary

Current opportunities from early exploration

- 中 Drilling at the Shuilong Prospect at Tonghe has intersected chalcopyrite in core and provides potential for porphyry-related copper/gold mineralisation at depth.
- 中 Drilling at Pinghe intersected skarn with copper and gold. Plans of historical workings add to the geological understanding of the prospect and provides targets for further drilling.
- 中 Drilling at Weilong has identified a south-dipping orebody with potential for Carlin-style mineralisation at depth.

Examining other opportunities in light of current markets

- 中 New opportunities are constantly being examined in consideration of Golden Tiger's participation.
- 中 Golden Tiger is currently examining opportunities to participate in producing assets, and is canvassing interest in Joint Ventures on its more promising sites. This is in addition to attempting to attract further additional capital to advance the many opportunities available to the Company.

