



20 January 2021

The Manager
Company Announcement Office
NSX
Suite 3.3, 1 Bligh Street,
Sydney NSW 2000

Dear Sir/Madam

Octaviar Dividend Declared

Asset Resolution Limited (**ARL or the Company**) is pleased to announce that the Liquidator of Octaviar Administration Pty Ltd (In Liquidation) ("OA") has on 20 January 2021 declared a dividend to unsecured creditors of OA of 2.6718 cents in the \$. This equates to a dividend of \$3,666,134 on ARL's claim in OA of \$137,215,904.70.

The Liquidator of Octaviar Limited (In Liquidation) ("OL") has also indicated that he intends declaring a dividend to unsecured creditors of OL on 27 January 2021 in which, ARL has an admitted claim of \$205,694,372.00. The amount of the dividend will be declared on that date.

Further, it is possible, but not certain, that ARL will receive further payments from either or both OL and OA. The liquidators are unable to forecast how much, if any, ARL will receive or when any such payments might become payable.

No further details have been published.

By authority of the Board

Vicky Allinson FCCA, FGIA

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