

Change of Director's Interests

File Reference:

I:\Issuers\Frms\website forms\documents 2016\issuers\NSX Change in Directors Interests.doc

Table of Contents

INTRODUCTION2

CHANGE OF DIRECTOR’S INTEREST NOTICE3

 PART 1 - CHANGE OF DIRECTOR’S RELEVANT INTERESTS IN SECURITIES3

 PART 2 – CHANGE OF DIRECTOR’S INTERESTS IN CONTRACTS6

Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity: OliveX Holdings Limited
ABN: 12 631 675 986

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	Yat Siu
Date of last notice	20 August 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Animoca Brands Limited Mr Yat Siu is a director of Animoca Brands Limited (AB) and AB is a wholly owned subsidiary of Animoca Brand Corporation Limited (AB1) whom Mr Yat Sui has a relevant interest in approximately 5.74% of AB1. Gorgeous Star Ventures Limited The director is the practical controller of the registered shareholder.
Date of change	25 February 2021

No. of securities held prior to change	<p>Yat Siu – Direct</p> <p>150,000 Ordinary Shares</p> <p>250,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 - Escrowed to 24 August 2022</p> <p>250,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 - Escrowed to 24 August 2022</p> <p>250,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 - Escrowed to 24 August 2022</p> <p>Animoca Brands Limited – Indirect</p> <p>2,071,428 Ordinary Shares</p> <p>9,778,264 Ordinary Shares - Escrowed to 24 February 2021</p> <p>517,857 Ordinary Shares – Escrowed to 24 August 2021</p> <p>5,066,946 Performance Rights A - Escrowed to 24 February 2021</p> <p>5,066,947 Performance Rights B - Escrowed to 24 February 2021</p> <p>5,066,947 Performance Rights C - Escrowed to 24 February 2021</p> <p>Gorgeous Star Ventures Limited – Indirect</p> <p>750,000 Ordinary Shares</p>
Class	Ordinary Shares
Number acquired	1,090,065
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$218,013.

No. of securities held after change	Yat Siu - Direct 1,240,065 Ordinary Shares 250,000 Class A Director Options exercisable at \$0.20 per share on or before 20 August 2023 - Escrowed to 24 August 2022 250,000 Class B Director Options exercisable at \$0.20 per share on or before 20 August 2024 - Escrowed to 24 August 2022 250,000 Class C Director Options exercisable at \$0.20 per share on or before 20 August 2025 - Escrowed to 24 August 2022 Animoca Brands Limited – Indirect 2,071,428 Ordinary Shares 9,778,264 Ordinary Shares - Escrowed to 24 February 2021 517,857 Ordinary Shares – Escrowed to 24 August 2021 5,066,946 Performance Rights A - Escrowed to 24 February 2021 5,066,947 Performance Rights B - Escrowed to 24 February 2021 5,066,947 Performance Rights C - Escrowed to 24 February 2021 Gorgeous Star Ventures Limited – Indirect 750,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Placement of shares as approved in the 26 November 2020 AGM.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A