

REMOVAL FROM THE OFFICIAL LIST

Mount Rommel Mining Limited (the “Company” or “MMT”)

National Stock Exchange of Australia (“**NSX**”) refers to its enquiries into the ongoing Suspension from Official Quotation of the Company since 15 March 2018 and its compliance with the NSX Listing Rules. NSX notes that the last financial report lodged by the Company remains the Annual Report for 30 June 2017 released on 15 December 2017¹.

NSX has concluded its assessment of the Company’s suitability for listing and under NSX Listing Rule 2.18 (4) deems the Company to be no longer suitable for listing due to the failure to comply with the following NSX Listing Rules on multiple occasions whilst suspended as the financial reports for the period December 2017 – December 2019 have not been lodged.

The Company will be removed from the Official List at the close of trading, Wednesday 15 April 2020.

The NSX Listing Rules

Listing Rule	Reason
6.10	Failure to lodge half-yearly financial statements
6.8 & 6.9	Failure to lodge annual financial statements
6.11	Failure to lodge Preliminary Report
6.24	Failure to provide an Annual Report to shareholders
6.7	Failure to hold a general meeting

Yours sincerely

Ron Kaushik
Senior Manager- Market Surveillance

14 April 2020

Market Announcement

National Stock Exchange
of Australia

¹ <https://www.nsx.com.au/ftp/news/021734535.PDF>