



ZKP Group Limited
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2 July 2018

Notice of intention to de-list from the National Stock Exchange of Australia

ZKP Group Limited (“ZKP” or the “Company”) wishes to advise that, subject to shareholder approval, the Company has elected to voluntarily withdraw its listing from the National Stock Exchange of Australia (“NSX”).

The decision to de-list from NSX is principally as a result of the limited local trading liquidity. The Company undertook significant capital raising throughout 2017 and intends to raise further capital in the future to provide additional financial flexibility to achieve its growth strategy. While the Company has historically had no difficulty raising capital from Chinese institutional investors, the poor liquidity of the Company’s shares has, and will continue to have, an impact on its ability to access capital in both Australia and China.

The Directors believed that a listing on the ASX would assist with capital raising and liquidity, however, based on interactions with the ASX, the directors have formed a view that a transfer to the ASX is unlikely. Without a listing on the ASX, the Company believes Australian investors and institutions will have a much reduced interest in investing in the Company and its ability to raise capital in Australia will be extremely limited. As a result, the Company believes that its NSX listing is no longer an effective means to achieve its business objectives.

The company plans to commence a restructure of its corporate structure which will enable it to seek to list its shares on an exchange in China.

The Company will soon convene a general meeting at which the Company will seek shareholder approval for the de-listing from NSX pursuant to NSX Listing Rule 2.25.

For further information, please contact:

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