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MOUNT ROMMEL MINING LTD

RELEASE FOR PUBLIC CONSIDERATION

This Release has two parts -

(a) statement of intent - a Forward Program underway at North Clunes, and

(b) clarification of the present tenure situation, Central Clunes.

(a) NORTH CLUNES

Figure 1, appended, shows progress already completed towards the carrying out of a most exciting exploration activity at North Clunes.

The illustration, Figure 1, discloses the true facts about what was called the "North Air Shaft". The illustration here is based on original surveyed positions of the shaft as on the actual mine drawings signed by the original mine manager, period to 1875, now in the possession of the writer. Clearly, the shaft is segmented going down, the manager's public reports describing the broken and faulted ground at those different locations. The core from the drilling of hole CD18-01 confirmed all these early historic reports of extensive broken ground.

It is this broken ground which resulted in the loss of the MCR 8 hole drill string, in January, 1996.

We suspect that more drilling (as carried out by others before 2014) may result in disappointment, due to the extent of broken ground. Therefore, we have put in place a facts-based unconventional program, Two holes were drilled for dual purpose - to provide geological truth (done) and to ready the target site for intense geophysics, using bore-hole access. This is a summer-time program, due to the nature of the basaltic clays at surface.

Anyone, World over, may participate in learning from this quite unconventional but realistic program. Simply ask by email (admin@mountrommel.com) to register to acquire copy of the up-coming unusual geophysical data from this intended program.

Why unusual and unconventional ?? This program is being planned to be drill-assisted, to ensure full protection of any geophysical probes inserted into either of the two existing bore-holes, for whatever purpose. The hole CD18-01 was drilled HWT size (4.5 inch outside diameter of drill bit) to 136 metres down hole, and continued to the North Fault at 192 metres. For the intended geophysics, we note the abandoned 5.5 inch steel rod string of percussion hole MCR 8 is an estimated 20 metres to the north, and 20 metres above the position of hole CD18-01, if at 136 metres down that hole. Wet ground, well fractured, is regarded as circumstances we believe ideal for mise-a-la-masse surveys, working from that 136 metre depth.

There are two clear objectives. The first is to induce charge into the abandoned rod string -- likely to become highly conductive.

Intensive prospect-scale surface and bore-hole surveys to follow over several days will be the means of outlining the position of this old steel rod string. The lower section of that rod string should provide direction to the position of the quartz-gold-sulphide zone defined by assays from the work in 1996. Hence, a second objective will be to use either completed hole CD18-01, or CD18-02, to assess the proximity of existing drilling to the large quartz-mineralised ground cut, sampled, and recorded by hole MCR 8. The cost of this North Clunes geophysical program could be fairly shared between those who seek the data. Obviously, the more who register, the lower the cost to each.

THIS PROGRAM IS ALL ABOUT FINDING THE STRIKE DIRECTION OF THE REMARKABLE GOLD-BEARING SEQUENCE OF ASSAYS, HOLE MCR 8.

Clunes is the site of a once-famous Victorian Goldfield. The field overall produced 1.3 million oz. gold before an aborted attempt at consolidation closed the field about year 1894.

The richest part of this Clunes field was that area held by the once-celebrated New North Clunes gold mine - celebrated for profits and constant dividends, as well as high yields. All the gold won from the New North Clunes mine came from that one-third part of its then holdings which were south of the North Fault. This historic circumstance is illustrated by Figure 2.

Archive records confirm various positions of the North Fault were historically known - what was needed was a modern fix, which may be tied to 1996 hole MCR 8.

In March 2018, diamond drill hole CD18-01 intersected and confirmed the exact position of the North Fault. This new hole is thought to be within 20 metres of the lost drill rod string of hole MCR 8. For these reasons, hole CD18-01 is well-positioned to induce an electric charge to those old rods, and thus the where-about of the "lost" hole.

This geophysical survey is quite likely to result in a generous exploration target. The data gained will be planned to indicate where to persist, to outline the further extension of veining north of the North Fault.

The evidence ***on reliable record*** says this -

- the gold-rich New North Clunes mine could not find ore north of the North Fault - but certainly tried to do so,
- a genuine 1996 percussion drill hole deviated severely (15 degrees of dip) and, unsurveyed in azimuth, sampled over 70 continuous metres of material very similar to that worked in the New North Clunes mine.
- the rod string of this 1996 hole failed to be withdrawn - 120 metres of plus 5 inch steel rods left in the hole, with the upper end at least 50 metres below surface.
- later drilling (2005 - 07) by others could not find the target zone - but found evidence of it.

Mount Rommel studied the New North Clunes mine data, and concluded the MCR 8 intersection is the right form of gold mineralisation to pursue here.

Mount Rommel recognises the prospective advantage of bore-hole geophysics in these environs. These possibilities are shown on Figure 1.

(b) CENTRAL CLUNES

As of today, Mount Rommel provides the public with this Release. Illustrated comment shows why the Directors of the Company do reserve their present position, pending complete clarification of the rights in full of the Company to this old goldfield.. The public are advised to carefully review the Notes in relation to Figure 4 appended.

It will be a matter for considerable satisfaction to all Shareholders when the modern-day attempt at "claim jumping" thoroughly fails. The Directors anticipate a separate Notice to the NSX about this special item within 2 weeks.

INVITATION

- *This Company is actively seeking a constructive partnership with others.*
- *Figures 2 and 3 set out the extent of holdings of the Company over this field. Within those holdings drill data confirms gold prospects continue to exist here.*

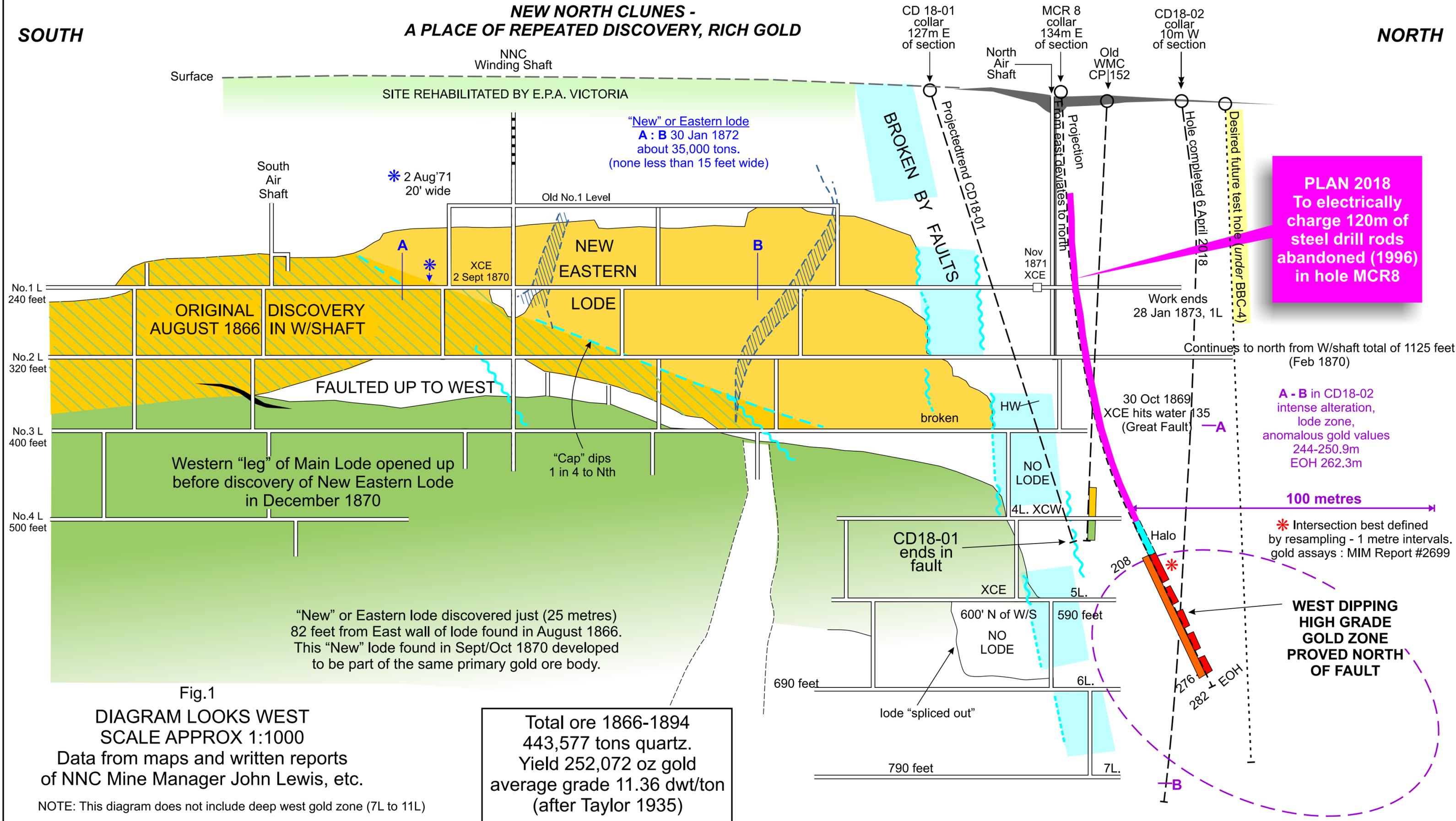
For purposes of record, the writer declares he is a holder of shares in the Company.

F. L. Hunt
Company Secretary,
Mount Rommel Mining Ltd

**NEW NORTH CLUNES -
A PLACE OF REPEATED DISCOVERY, RICH GOLD**

SOUTH

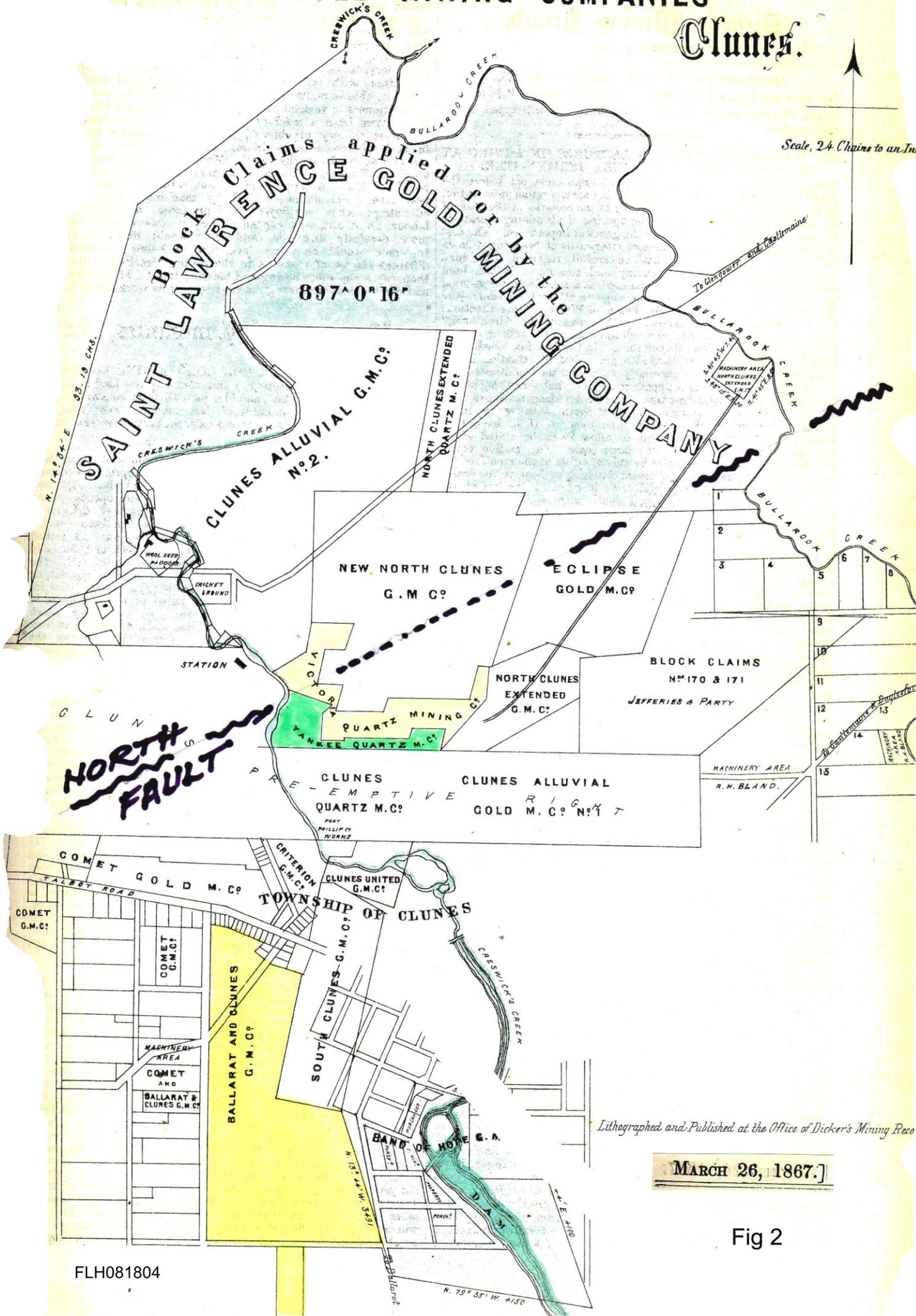
NORTH



PLAN OF GOLD MINING COMPANIES

Clunes.

Scale, 24 Chains to an Inch



Lithographed and Published at the Office of Dickers Mining Reco

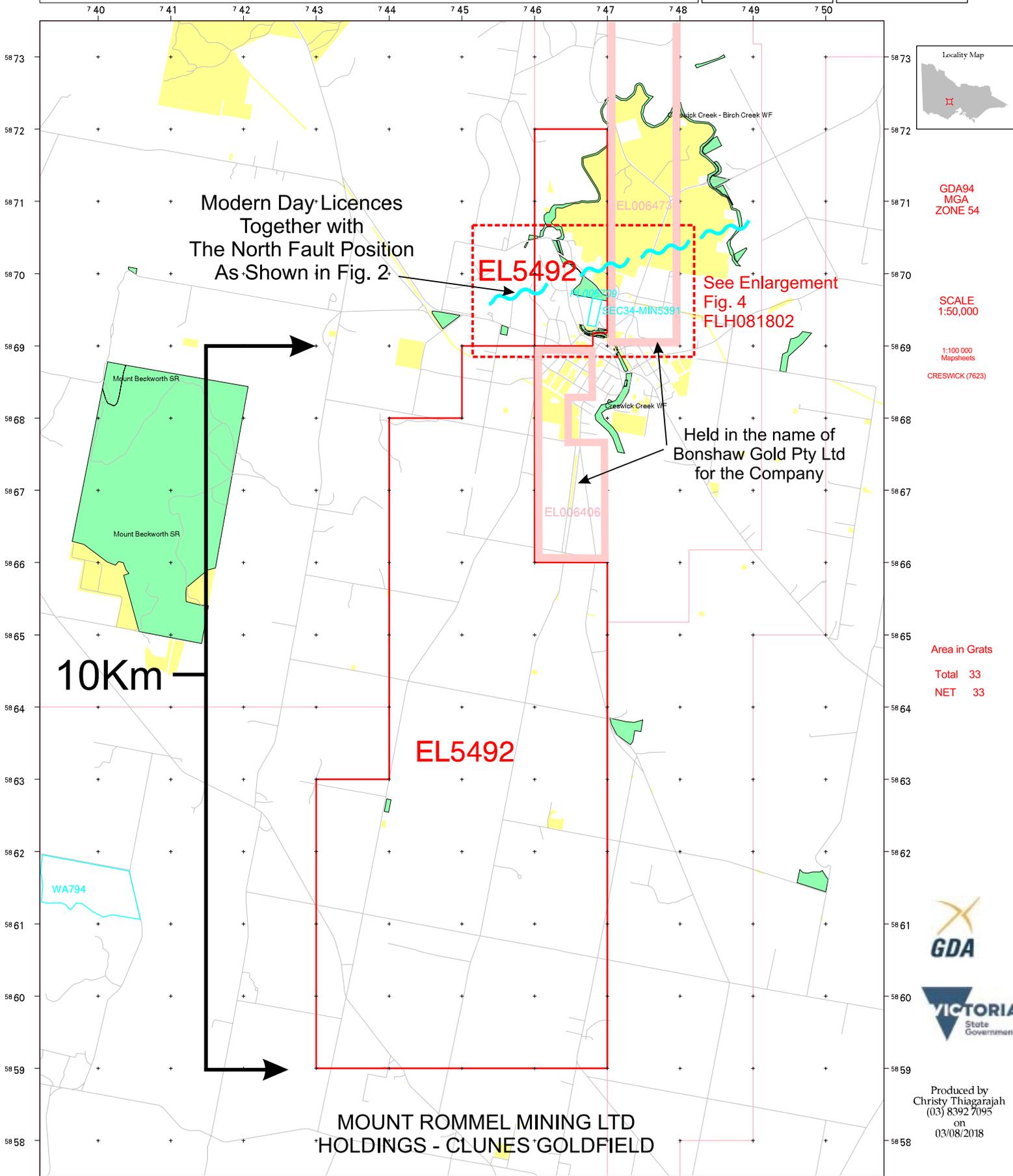
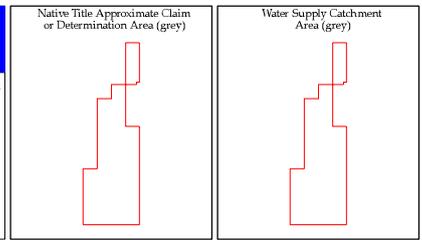
MARCH 26, 1867.]

Fig 2

FLH081804

EXPLORATION LICENCE GRANTED AS EL 5492

- Unavailable for Searching or Exploration or Mining MRSDA 1990 Sec 6. Includes National, State & Wilderness Parks and Reference Areas
- Exempted from being subject to Exploration &/or Mining Licences. MRSDA 1990 Sec 7. May be revoked by notice in the Govt Gazette.
- Restricted Crown Land. Schedule 3 of MRSDA 1990. Consent required to do work on the land.
- Other Crown Land
- Commonwealth Land. Subject to Commonwealth legislation.
- Exploration Initiative Area exempted for a limited time from being subject to Exploration and/or Mining Licences. MRSDA 1990 Sec. 7



GDA94
MGA
ZONE 54

SCALE
1:50,000

1:100,000
Mapsheets

CRESWICK (7623)

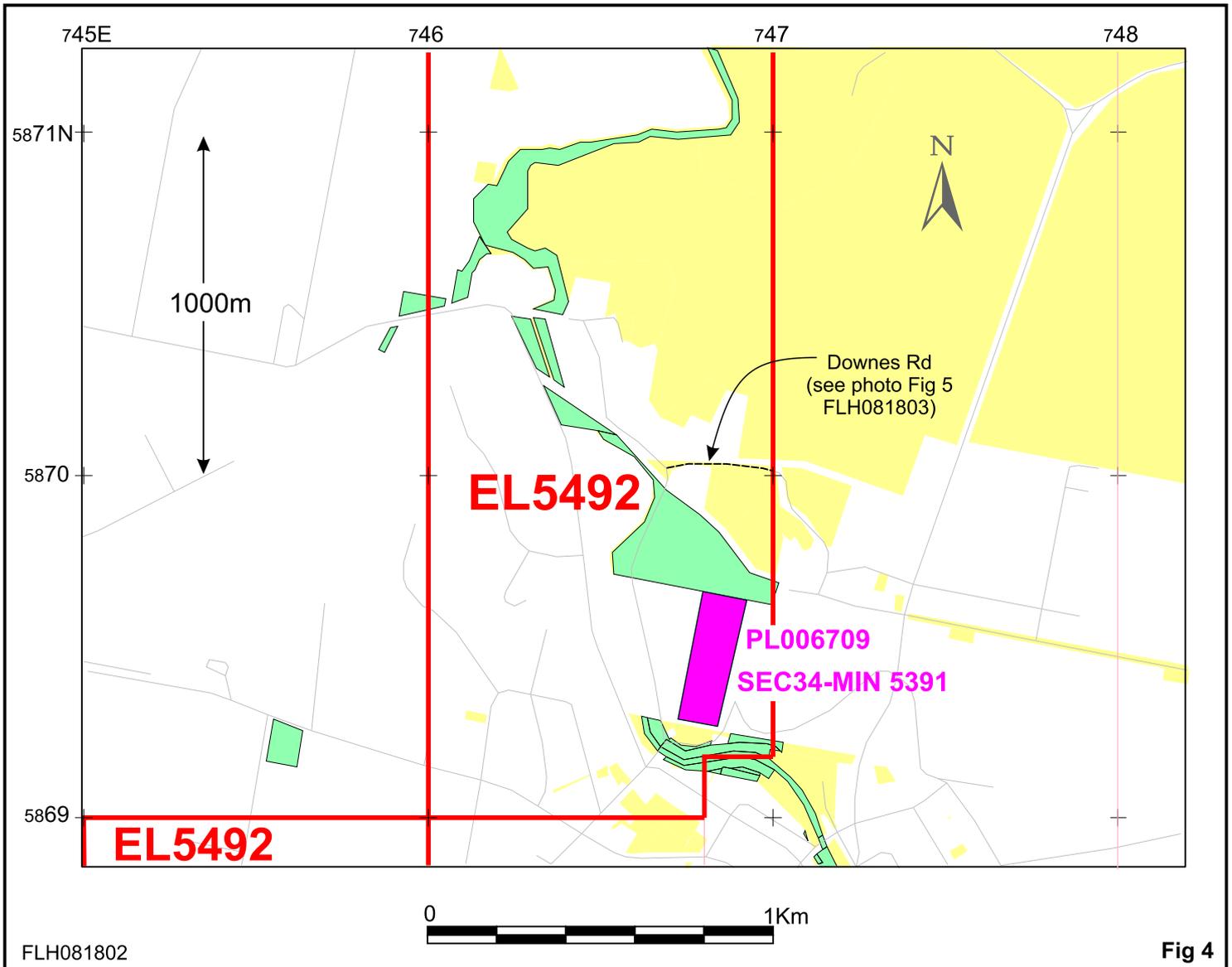
Area in Grats

Total 33
NET 33



Produced by
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on
03/08/2018

NOTE: The accuracy of the location of the land status areas may vary according to the scale and mapping accuracy. Areas of private land within Crown Land may not be shown. The precise locations should be verified with Crown Land & Assets if access to the land is proposed. Where the Licence Application abuts unavailable land, the Licence boundary is defined by the boundary of the Unavailable Land. Discrepancies on this plan between the boundaries may be due to scale and mapping in accuracy. The Licence does not include Crown land other than roads and road reserves.



Early in February, year 2018, PL006709 was applied for over the area of ex-MIN 5391 at a fee cost of \$723, by an individual backed by unprincipled men, in an attempt to try to take possession of a valued mining property that in no way belongs to them ("Claim Jumpers").

It is true the original MIN 5391 was allowed to lapse. However from that time, there is well-documented correspondence between the Company and the Minister, exactly as the legislation allows in relation to that space.

On 26 July 2018, the Company was informed by mail that indeed Section 34 of the Mineral Resources Sustainable Development does apply in the circumstances. The Delegate of the Minister is now giving consideration to the Company request. Until this request is resolved PL006709 remains as it presently is - an application , not yet deemed valid.



Dumps, North Clunes Consols
(no gold there)

Downes Rd

Buried by lava cover
"North Fault" Positioned by drilling
CD18-01, drilled March 2018 (See Fig.2)

Once celebrated site of
New North Clunes gold mine
under rehabilitation 2004

FLH081803

North fence private land, Clunes
part covered by request to Minister (Sec 34) July 2017
and much later PL Application (Feb 2018) by "claim jumpers"

Photo Looking North
Fig.5