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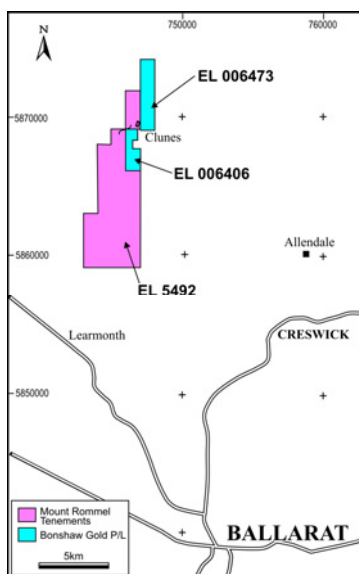
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8 February 2018

## MOUNT ROMMEL MINING LTD PUBLIC RECORD OF RECENTLY GRANTED TENURE

The plan below shows the clear relationship between tenements of the Company and its subsidiary, Bonshaw Gold Pty Ltd.



The State Government provides a viewing platform so that anyone anywhere in the World may confirm the status of grants of tenure current today.

The State recorded data is observable through Google. Request ***Mining Licences Near Me***, then click on VIEW, etc. The Search process asks for an address. Any user who logs on and searches for

- (1) **40 Station Flat Road, Clunes** - will be able to observe that part of EL 5492 north of Creswick's Creek.
- (2) **Victoria Street, Clunes** - will be observing the recorded limits of EL 006406, south Clunes.
- (3) **2A Downes Street, Clunes** - will be able to relate this modern surface information to that recorded on the plan attached to the Announcement 5 February, 2018.

The sketch plan below is of the same area as above - involving both EL 5492, and EL 006473.

At the moment, Low Impact Exploration is being planned for EL 006473, at the location of the Proposed Drill Hole shown on the announced plan.

All work under licence is conducted for commercial purposes.

The holder of the licence reviews all past work in the area as part of appreciation of the mineralised environs - especially where such knowledge can be used to improve investigations with modern drilling equipment. Orientation studies set up the true facts about the soils in this goldfield, and the mineral content of both those soils, and the bedrock environs.

Attached is a sketch (a page from a note book) providing factual data about just some of investigative activity on the Clunes Common, north of Downes Street. Other more intensive - but non-intrusive - geophysical surveys were completed in March, 1996, across the same space, and beyond. At least 12 drill holes have investigated this sub-basalt plain, but are not shown on this sketch.

The sketch provides evidence of an on-going intense interest in the sub-surface immediately adjacent to a past gold production centre, once famous in the literature of gold mining in Victoria.

One drill hole known as MCR 8 intersected a very substantial interval of quartz carrying gold values, including high grade gold over commercially interesting widths. This hole MCR 8 is at depths exceeding 150 metres below the surface. The purpose of the Proposed Hole shown on the plan, the NSX Announcement 5 February, 2018, is to further evaluate that historic intersection.

This information is being provided for general information purposes.

F.L.Hunt,

Company Secretary, Mount Rommel Mining Ltd.,  
Director, Bonshaw Gold Pty. Ltd.

