

15 January 2019

Announcements  
National Stock Exchange of Australia

### **Market Announcement – Share Allotment & Cleansing Notices**

1. iQX Limited (NSX: IQX) (**iQX**) is pleased to announce that today it issued 4,608,308 fully paid ordinary shares in iQX by way of strategic placement (**Placement Shares**), at an issue price of \$0.27 per share (see the cleansing statement **enclosed** and marked 'A').
2. The issue of the Placement Shares exceeds the 15% issued capital of iQX over a 12-month period from the date each lot of Placement Shares were issued but does not exceed the approved additional placement by members at the 2018 Annual General Meeting of iQX, which permits iQX to allot an additional 10,000,000 shares over a 12-month period.
3. The Placement Shares issued are part of a class of security quoted on the National Stock Exchange of Australia and each Placement Share ranks equally with existing fully paid ordinary shares on issue in iQX.

A handwritten signature in black ink, appearing to read 'Gerardo Incollingo', positioned above a horizontal line.

Gerardo Incollingo  
For and on behalf of the Board  
iQX Limited

## **ANNEXURE 'A'**

### **Cleansing Notice Under Section 708A(5)(e) for Placement Shares**

1. iQN gives notice, pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), that:
  - (a) iQN issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
  - (b) as at the date of this notice, iQN has complied with:
    - (i) the provisions of Chapter 2M of the Act, as they apply to iQN; and
    - (ii) section 674 of the Act; and
  - (c) there is no 'excluded information' within the meaning of section 708A(7) of the Act that is required to be disclosed under section 708A(6)(e) of the Act.