

Version 3

Application for Quotation of Additional Securities

File Reference:
I:\Issuers\Forms\website forms\documents 2016\issuers\NSX Quotation of Additional Securities.doc



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

iQX Ltd

ABN/ACN

115 518 380

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|----------------------------|
| 1 | Class of securities issued or to be issued | Ordinary Shares |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 4,608,308 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Fully paid Ordinary shares |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:
<ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |

5	Issue price or consideration	\$0.27				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Placement Shares				
7	Dates of entering securities into uncertificated holdings or despatch of certificates	16 January 2019				
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 806 1077 840">Number</th> <th data-bbox="1077 806 1394 840">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 840 1077 1064">136,567,978</td> <td data-bbox="1077 840 1394 1064">Ordinary</td> </tr> </tbody> </table>	Number	Class	136,567,978	Ordinary
Number	Class					
136,567,978	Ordinary					
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1097 1077 1131">Number</th> <th data-bbox="1077 1097 1394 1131">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1131 1077 1355">NIL</td> <td data-bbox="1077 1131 1394 1355">NIL</td> </tr> </tbody> </table>	Number	Class	NIL	NIL
Number	Class					
NIL	NIL					
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A				

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the securities will be offered	N/A
14	Class of securities to which the offer relates	N/A
15	Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	Despatch date	N/A



Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36 If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought





40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Placement Shares

42 Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class
136,567,978	Ordinary Shares



Top 20 Holdings as at 16-01-2019

IQX Limited

Fully Paid Ordinary Shares

Investor Id	Name/Address 1	Name/Address 2	Name/Address 3	Name/Address 4	Name/Address 5	Name/Address 6	Balance as at 16-01-2019	%
S00061236384	ABIOWENISES PTY LTD	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000			#####	11.423%
S00061236040	RUMINATE INVESTMENTS PTY LTD	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000			#####	11.151%
S00061236431	ADAPTIVE RADIATION PTY LTD	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000			8,888,888	6.509%
S00061236406	AGPARASKEVI PTY LTD	<AGPARAEKEVI A/C>	LEVEL 1	GEORGE STREET	SYDNEY NSW 2000		8,000,000	5.858%
S00061236112	LIFE SCIENCE INVESTMENTS PTY LTD	LTD	<LIFE SCIENCE SUPER FUND A/C>	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000	6,000,000	4.393%
S00061236147	ZERO HEDGE INVESTMENTS PTY LTD	PTY LTD	<ZERO HEDGE INVESTME NTS A/C>	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000	5,856,000	4.288%
S00061236198	BIOTECHNOLOGY HOLDINGS PTY LTD	PTY LTD	<BIOTECH NOLOGY A/C>	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000	4,261,112	3.120%

S00061236422	BABI HOLDINGS PTY LTD	<CLT SUPER FUND A/C>	LEVEL 1 11	P1/500 GEORGE STREET YOWIE	SYDNEY NSW 2000	4,000,000	2.929%
S00061236058	TTS TWO INVESTMENTS PTY LTD	<TTS DISCRETIONARY A/C>	YARRAGA PLACE	BAY NSW 2228		2,900,000	2.123%
S00095484123	PRIORITY ONE GROUP PTY LTD	<THE UTOPIA INVESTMENT A/C>	18 MCGOWA N STREET	PUTNEY NSW 2112		2,352,941	1.723%
S00099622873	ANEST HOLDINGS PTY LTD	<S & T SAKIRIS SUPER FUND A/C>	167 CHARLES STREET	PUTNEY NSW 2112		2,310,900	1.692%
S00061232656	GYEMA BUSINESS CENTRE PTY LTD	PO BOX 959	GYMEA NSW 2227			2,000,000	1.464%
S00109870676	KIMMICH PTY LTD	LEVEL 1	424 NEW SOUTH HEAD ROAD	DOUBLE BAY NSW 2028		1,851,852	1.356%
S00061232745	COLIN J ODAMS PTY LTD	<RANGOON A/C>	7 BLOMFIEL D ROAD	DENHAM COURT NSW 2565		1,750,000	1.281%
S00061236457	SEQUENTIAL INVESTMENTS PTY LTD	LEVEL 1	P1/500 GEORGE STREET	SYDNEY NSW 2000		1,600,000	1.172%
S00061236481	MOBERY PTY LTD	6 FORRESTWOOD PLACE	PROSPECT NSW 2148			1,600,000	1.172%

S00061231595	PETER KOUSOULIS	<KOUSOULIS INVETSMNT A/C>	114 HOLT ROAD	TAREN POINT NSW 2229	1,500,000	1.098%
S00061231854	MR DAVID KENNETH SENOGLES &	MRS PATRICIA MAREE SENOGLES	<SENOGLE S SUPER FUND A/C>	27 BLACKBUT FAILFORD T DRIVE NSW 2430	1,500,000	1.098%
S00110686439	MR ANTHONY TSIGOUNIS	11 YARRAGA PLACE	YOWIE BAY NSW 2228		1,400,000	1.025%
S00061232672	MR CHARLES SULTANA &	MRS MARY SULTANA	<SULTANA ATTARD FAMILY A/C>	176 NORTH ROOTY HILL HILL NSW ROAD 2766	1,300,000	0.952%
	Total Securities of Top 20 Holdings				#####	65.828%
	Total of Securities				#####	