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17 April 2019

MOUNT ROMMEL MINING LTD GENERAL ANNOUNCEMENT ON PROGRESS

1. *Progress towards reinstatement of trading.*

The Directors are very pleased to be able to confirm to markets that the principal limitation on progress towards return to trading is now removed.

This extraordinary limitation related solely to the status of the Auditor, and the manner of handling documents lodged with ASIC relating to an approval of the Auditor for Mount Rommel Mining Ltd.

Notification of the formality - the ASIC approval of withdrawal - reached the Company of 15 April, 2019.

Documents for ASIC consent of Company auditor have been duly lodged. Directors will advise the market as soon as we are aware of the completion of this next step in due process.

Once the way is clear for audits to begin again, the Directors will issue appropriate instructions to undertake the three delayed audits, as efficiently as practically possible.

The Company has maintained its books of account for Quarterly ATO, BAS and GST purposes. These - completed for all Quarters in sequence to 31 March, 2019 - are made ready for provision to corporate accountants and auditors when the audits begin.

2. *Clunes evaluation.*

At present, no further work is planned at site. The available data is more than sufficient to sustain a new round of drilling as and when funds become available.

The identification of places where bodies of ore may be expected comes about through the collation of various types of information - some very old. There comes a point where the person collating the data is satisfied the evidence is ample and sufficient. This position is believed to be the present circumstance. Attention of the Directors has turned towards the reinstatement of the Company interests at Glenfine - see below.

3. *Glenfine - MIN 5492.*

This is a mining licence for the remediation of old sands on surface which carry gold. A small bar of gold was produced at the close of year 2016. The follow-on trials did not occur as initially intended. The site has been under care and maintenance for some time.

This MIN 5492 is unusual, in that it is based on an EPA-approved Tailings Storage Facility, or TSF.

The site, including the TSF, is subject to the State procedures of renewal. State inspectors have conducted two assessment visits - 5 June, 2018 and 9 April, 2019 - in relation to the application for renewal made 14 May, 2018.

Arising from verbal directions given to the Company Secretary at site, 9 April, 2019, the Company has closed the site.

Directors are taking those practical steps necessary to prepare the site facilities owned by the Company for on-going use.

The Company awaits further advice from Government as to the renewal.

A handwritten signature in black ink, appearing to read "Frederick L Hunt".

F.L.Hunt,

Company Secretary,
Mount Rommel Mining Ltd.