



P.O. Box 80, Bundoora, Vic. 3083

Email: info@moumtrommel.com

WEBSITE: www.moumtrommel.com

National Stock Exchange of Australia
1 Bligh Street,
SYDNEY NSW 2000

13th May, 2019

Dear Sir/Madam,

CONTINUOUS DISCLOSURE NOTICE FOR RESIGNATION AND APPOINTMENT OF AUDITOR

Pursuant to ASIC consent for Resignation of Auditor, notice received dated 13th May, 2019, Mount Rommel Mining Limited (NSX Code: MMT) ("the Company") notifies the following:

1. DETAILS OF THE OUTGOING AUDITORS

- i) Ian Llewelyn Jenkins (registered auditor number: 9368)
- ii) Lee Siong Wong (registered auditor number: 280405)
- iii) Paul Brymore Bunting (registered auditor number: 10381)

2. DETAILS OF THE INCOMING AUDITOR

Morrows Audit Pty Ltd
Level 13, Freshwater Place,
2 Southbank Boulevard
Southbank VIC 3006

3. THE REASON FOR THE CHANGE IN AUDITOR

The change of auditor is the result of a merger of MSI Ragg Weir with the Morrows Group. The audit and assurance division of MSI Ragg Weir continued its operations as Morrows Audit Pty Ltd. In late 2018 MSI Ragg Weir ceased to be a registered business name and therefore can no longer act as audit firm as it does not comply with s324BB(6)(a)(b) of the Corporations Act 2001 (Corporations Act).

The abovenamed registered company auditors (RCAs) (the "outgoing auditors") who were partners of MSI Ragg Weir at the date of the deregistration of the MSI Ragg Weir business name therefore continued as individually appointed auditors of the Company. The outgoing auditors applied for and received ASIC's consent to resign as Auditors of the Company.

The Company has agreed to appoint Morrows Audit Pty Ltd as the incoming auditor.

Form 315 is attached to this notice.

Yours sincerely

Frederick L Hunt
Director

ANNEXURE A

COMPANY NAME : MOUNT ROMMEL MINING LIMITED
ACN : 005 583 031

DETAILS OF REMOVED AUDITORS

NAME : IAN LLEWELYN JENKINS
ADDRESS : LEVEL 13 2 SOUTHBANK BOULEVARD SOUTHBANK VIC 3006
REGISTERED AUDITOR NUMBER : 9368

NAME : LEE SIONG WONG
ADDRESS : LEVEL 13 2 SOUTHBANK BOULEVARD SOUTHBANK VIC 3006
REGISTERED AUDITOR NUMBER : 280405

NAME : PAUL BRYMORE BUNTING
ADDRESS : LEVEL 13 2 SOUTHBANK BOULEVARD SOUTHBANK VIC 3006
REGISTERED AUDITOR NUMBER : 10381

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 315

DIRECTOR

Frederick L Hunt

SIGN HERE

FREDERICK L HUNT

Justin B Packer
JUSTIN B PACKER

DATE

: 13 MAY 2019