



**NSX code: IGH**

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**13 February 2023**

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### **FERLAB SDN. BHD ACQUISITION UPDATE**

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i-Global Holdings Limited ("**IGH**" or the "**Company**") refers to its previous announcements dated 17 October 2022 and 23 December 2022 regarding the acquisition of 49% of the shares in Ferlab Sdn. Bhd. from the Ferlab shareholder ("**Transaction**").

As announced by the Company on 11 January 2023 the pre-Transaction capital raising of A\$300,000 via the issue of convertible notes to a professional and sophisticated investors was completed in January 2023.

#### **Updated Indicative Transaction Timetable**

The following table outlines an updated indicative timetable for the completion of the Transaction:

<b>No</b>	<b>Steps</b>	<b>Date</b>
1.	Completion of due diligence on Ferlab	24 February 2023
2.	Enter Binding Share Purchase Agreement	28 February 2023
3.	Issue Notice of Meeting to IGH shareholders	15 March 2023
4.	Hold IGH Extraordinary General Meeting	April 2023
5.	Completion of acquisition of Ferlab	May 2023

Please note the above timetable is indicative only and subject to change.

The Company will provide a further update to shareholders in due course.

For further information please contact:

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