

24 February 2023



National Stock Exchange of Australia (**NSX**)
1 Bligh Street
Sydney NSW 2000

NSX Release

Mailout of Bidder's Statement for off-market takeover bid of Florin Mining Investment Company Limited (NSX: FMI) (Florin)

In accordance with item 8 of section 633(1) of the *Corporations Act 2001* (Cth) (**Act**), Illuminator Investment Company Limited (NSX: IIC) (**Illuminator**) announces that it has today sent out to all Florin shareholders its Bidder's Statement in relation to its off-market takeover offer (**Offer**) to acquire all of the shares in Florin, as required by item 6 of section 633(1) of the Act.

The Offer made under the Bidder's Statement is on the same terms set out in the copy of the Bidder's Statement lodged with ASIC on 9 February 2023.

This announcement has been authorised for release to the market by the Board of Illuminator.

For more information, please contact Enzo Pirillo (company secretary) on 02 4920 2877.

Yours sincerely

ILLUMINATOR INVESTMENT COMPANY LIMITED

A handwritten signature in black ink, appearing to be "S. Pritchard", written over a horizontal line.

Steven Pritchard
Chairman