



05/12/2023

Issue of Securities and Cleansing Statement

Veratin Limited (**NSX: VTN**) (**Veratin** or **The Company**) advises that on 23 October 2023, the Company issued a total of 537,546 fully paid ordinary shares pursuant to the Rights Issue Offer Document dated 25 September 2023.

The Company gives this notice under Section 708A(5)(e) of the Corporations Act.

The Company confirms that:

- (a) the above-mentioned shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under Section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
 - ii) Section 674 and Section 674(A) of the Corporations Act; and
- (d) there is no excluded information as at the date of this notice for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Application for Quotation of Additional Securities is lodged separately with the NSX.

For and on behalf of the Board,

Ramiz Boulos
Executive Chairman

ENDS

ABOUT VERATIN LIMITED

Veratin Limited is an NSX-listed multi-industry company that develops sustainable and innovative high-end value products from low grade wool. The Company has developed and is developing new products for the plant and soil health, cosmetics, and biodegradable materials markets, as well as developing products for the functional foods and nutraceuticals markets.

For further information, investor enquiries or media enquiries, please contact:

Email: info@veratin.com.au

Phone: +61 8 6323 8013

Veratin Limited – Social Media

Veratin Limited is committed to communicating with the investment community via all available channels. Whilst the NSX remains the main channel for sharing market-sensitive news, we encourage investors and interested parties to follow 'Veratin' and 'Verigrow' on LinkedIn, Facebook and Instagram.