



NSX code: AGS

23 January 2024

'Block Arcade'
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Melbourne VIC 3000
Telephone 03 8678 4091
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ABN 28 611 470 010

Section 708A(5)(e) Notification

Agri Skylight Ltd ("**AGS**" or the "**Company**") refers to the issue of 5,581,346 ordinary shares in the Company on 19 January 2024 as detailed in the Quotation of Additional Securities form released to the NSX today.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) AGS advises that:

1. the Shares were issued without disclosure to an investor under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For further information please contact:

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Company Secretary
Agri Skylight Ltd
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