

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

Laishi Liquor Limited

ARBN

ARBN 622 384 776

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---|
| 1 | Class of securities issued or to be issued | Fully paid ordinary (FPO) shares in the issued and paid up share capital of the Entity |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | Nil FPOs, comprising:
(i) (6,925,319) currently quoted FPOs which are cancelled pursuant to a directors' resolution dated 2 April 2024; and
(ii) 6,925,319 FPOs which are issued to replace the above cancelled FPOs pursuant to a directors' resolution dated 2 April 2024 and for which quotation are sought. |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | At the request and with the consent of 150 shareholders (the Relevant Shareholders) the Company, and without reducing the Company's share capital, the Company cancelled a total of 6,925,319 ordinary shares held by and in the name of the Relevant Shareholders and issued 6,925,319 new ordinary shares at nil consideration to Songyin Securities Limited to hold as custodian and bare nominee for the Relevant Shareholders. |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not | Yes. |

Application for quotation of additional securities

rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

Nil

6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

See information disclosed in box 3 above.

7 Dates of entering securities into uncertificated holdings or dispatch of certificates

3 April 2024

8 Number and class of all securities quoted on NSX (*including* the securities in clause 2 if applicable)

Number	Class
38,412,702	FPOs

9 Number and class of all securities not quoted on NSX (*including* the securities in clause 2 if applicable)

Number	Class
107,421,048.	FPOs

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Not applicable.

Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

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12 Is the issue renounceable or non-renounceable?

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