

Application for Quotation of Additional Securities

File Reference:

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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004. Revised 7 March 2016.

Name of entity

SMART AUTO AUSTRALIA LIMITED

ABN/ACN

57 644 257 465

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | Class of securities issued or to be issued | Fully paid ordinary shares |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | Minimum Subscription – 659,721,417
Maximum Subscription – 659,721,417 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares to be issued under the Short Form Prospectus lodged on the 30 April 2024.

The non-renounceable pro-rata entitlement offer is fully underwritten. |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state: <ul style="list-style-type: none">• the date from which they do• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | Yes |



5	Issue price or consideration	\$0.01							
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issue of shares in accordance with the Short Form Prospectus as announced to the NSX on 30 Aprl 2024.							
7	Dates of entering securities into uncertificated holdings or despatch of certificates	20 May 2024							
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>Class</th></tr><tr><td>879,628,556 (min subscription)</td><td>Fully paid ordinary shares</td></tr><tr><td>879,628,556 (max subscription)</td><td>Fully paid ordinary shares</td></tr></table>	Number	Class	879,628,556 (min subscription)	Fully paid ordinary shares	879,628,556 (max subscription)	Fully paid ordinary shares	
Number	Class								
879,628,556 (min subscription)	Fully paid ordinary shares								
879,628,556 (max subscription)	Fully paid ordinary shares								
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	<table><tr><th>Number</th><th>Class</th></tr><tr><td>NIL</td><td></td></tr></table>	Number	Class	NIL				
Number	Class								
NIL									
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A							

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non-renounceable
13	Ratio in which the securities will be offered	1 for 1 entitlement offer, together with 2 free bonus shares for every 1 new share subscribed for
14	Class of securities to which the offer relates	Fully paid ordinary shares
15	Record date to determine entitlements	16 May 2024
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Yes
17	Policy for deciding entitlements in relation to fractions	Rounded up
18	Names of countries in which the entity has security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	Only security holders located in Australia, New Zealand, Hong Kong, and United Arab Emirates will be eligible to participate in the entitlement offer as announced to NSX on 30 April 2024.
19	Closing date for receipt of acceptances or renunciations	3 June 2024
20	Names of any underwriters	Vikram Jitendra Rana
21	Amount of any underwriting fee or commission	\$NIL
22	Names of any brokers to the issue	None
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A

You need only complete this section if you are applying for quotation of securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

N/A

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

N/A

(if issued upon conversion of another security, clearly identify that other security)

Number	Class
N/A	N/A

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date:30 April 2024.....
(Director/Company secretary)

Print name:Gregory Starr.....