



VERTUA

NSX MEDIA RELEASE
24 June 2024

CLEANSING NOTICE

Vertua Limited (NSX: **VERA** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that it has completed the issue of 6,734,007 fully paid ordinary shares in respect of the exercise of 6,734,007 unlisted options (**New Shares**). The unlisted options had an exercise price of \$0.1485 each.

Please refer to the Application for Quotation of Additional Securities announced on 20 June 2024, which contains further details on the exercise of the unlisted options.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (b) section 674 of the Corporation Act.
3. As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised and approved by the Board.

For and on behalf of Vertua Limited.

James Manning
Managing Director
Vertua Limited