

Nominated Adviser Declaration

For use by a Nominated Adviser at the time an Issuer
Applies to List.

Issued: 2021



Nominated Adviser Declaration

For use by a Nominated Adviser of an Issuer at the time an Issuer Applies to List

The purpose of this Declaration

NSX Listing Section 1 Rules 2.4, 2.5, 2.20, 4.5(8) describe the requirements for Issuers to have a Nominated Adviser and for the Nominated Adviser to provide an undertaking to the Exchange in the form required by the Exchange.

The NSX website contains a list of registered Nominated Advisers able to act in this capacity as per the Rules.

The main points

- Introduction
 - Undertaking form
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Related materials

- NSX Admissions Guidance
 - NSX Listing Rules
 - NSX Practice Note 22: Nominated Advisers
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Section 1 – Introduction

This form is for use by a Nominated Adviser in making a declaration concerning the status of an entity as a responsible Officer of Nominated Adviser.

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).



Section 2 – Required Undertaking Form

To Manager Admissions, National Stock Exchange of Australia Limited

Full name of Nominated Adviser Firm:

MORAY & AGNEW

Full name of applicant issuer and details of the securities to which this declaration applies:

GO-DX CORPORATION (AUST) LTD

Type of issue for which application for admission to trading on NSX is being made (indicate if not appropriate):

Initial Public Offering, 163,003,500 Ordinary Shares.

I, PHILLIP GRUNDY, being a Responsible Officer of the above Nominated Adviser, hereby confirm;

- a) that, in relation to the application for admission:
 - i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time.
 - ii) To the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules and Corporations Act have been complied with; and
- b) While this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- c) That this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- d) That this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:

Date: 9 / 07 / 2024

Name of Responsible Officer, for and on behalf of the Nominated Adviser firm:

Phillip Grundy

Name(s) of contact(s) at nominated adviser regarding the application:

Phillip Grundy
(03) 8399 6136
PGrundy@moray.com.au



Section 3 – Further Information

For further information, please contact:

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