

Eric Pong

Company Secretary

1st Floor
237 East Boundary Road
Bentleigh East - VIC Australia 3165

GoConnect Limited (the “Company” or “GO8”)

Re: Price Movement and Volume Query

Dear Eric,

NSX notes the recent trading in the Company’s securities, which included 6 trades that executed on 5 April 2023. The total volume traded on this date was 815,884 units, with a share price increase of \$0.003 per share, resulting in an increase of 42.86% from the last traded price of \$0.007 on 4 April 2023.

With reference to this recent market activity, please respond to the following questions:

1. Is the Company aware of any information concerning the Company’s activities or operations that has not been disclosed to the market, which, if known, could be an explanation for recent trading in the securities of the Company?
2. If the answer to 1 is yes, can an announcement be made immediately by the Company? If not, why not and when is it expected that an announcement will be made?
3. Is there any other explanation the Company may have for the recent trading activity in its securities?
4. Please confirm that the Company is in compliance with the NSX Listing Rules and, in particular, Listing Rule 6.4.

Your response should be sent to me directly no later than **5pm on 6 April 2023**. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

This request is made under, and in accordance with, Listing Rule 2.7. It goes to whether the Company is in compliance with Listing Rules Section IIA 6.4 and 6.5A.

Yours sincerely,

Ryan Marshall

Market Supervision and Compliance Officer