

14 April 2023

National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000



NSX Release

Fulfilment of Minimum Acceptance Condition in Takeover Offers

We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) to acquire all of the fully paid ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882) (**Bidder's Statement**).

Capitalised terms not defined in this announcement have the meaning given to the same term in the Bidder's Statement.

Illuminator has today notified NSX that its relevant interest in Florin Shares (including by way of acceptances of the Offer) has reached 52.65%.

Accordingly, pursuant to section 630(5)(b) of the Corporations Act, Illuminator announces that it has given notice to Florin today that the Defeating Condition in clause 7.1(a) of Annexure 1 of the Bidder's Statement (minimum acceptance condition) has now been fulfilled (**Notice**).

A copy of the Notice is **attached** to this announcement.

This announcement has been authorised for release to the market by the Board of Illuminator.

For more information, please contact Enzo Pirillo (company secretary) on 02 4920 2877.

Frank Malcolm
Independent Director
Florin Mining Investment Company Limited (**Florin**)
10 Murray Street, Hamilton
Newcastle NSW 2303

By email: frank@alaria.com.au

Dear Mr Malcolm

Notice of Fulfilment of Defeating Condition

We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) to acquire all of the ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882) (**Bidder's Statement**).

Capitalised terms which are not defined in this letter have the meanings given in the Bidder's Statement.

In accordance with sections 630(4) and (5)(a) of the Corporations Act, Illuminator notifies you that the Defeating Condition in clause 7.1(a) of Annexure 1 of the Bidder's Statement (minimum acceptance condition) has now been fulfilled.

Yours sincerely



Guy Sanderson
Partner
Hamilton Locke

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