



**ILLUMINATOR
INVESTMENT
COMPANY LIMITED**

15 May 2023

National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

NSX Release

Illuminator takeover offer for Florin – Section 630 Notice: Status of Conditions

We refer to the Bidder's Statement lodged with ASIC on 9 February 2023 in relation to the off-market takeover offer by Illuminator Investment Company Limited (ACN 107 470 333) to acquire all of the fully paid ordinary shares in Florin Mining Investment Company Limited (ACN 111 170 882) (**Bidder's Statement**), as varied on 20 March 2023 and 17 April 2023.

Capitalised terms not defined in this announcement have the meaning given to the same term in the Bidder's Statement.

In accordance with section 630(3) of the Corporations Act, please find attached to this announcement a copy of Illuminator's Notice of the Status of Conditions in relation to the Offer.

This announcement has been authorised for release to the market by the Board of Illuminator.

For more information, please contact Enzo Pirillo (company secretary) on 02 4920 2877.

**OFF-MARKET TAKEOVER OFFER BY ILLUMINATOR INVESTMENT COMPANY LIMITED
NOTICE OF STATUS OF CONDITIONS
(CORPORATIONS ACT 2001 (CTH) SECTION 630(3))**

To:

1. National Stock Exchange of Australia Limited (**NSX**).
2. Florin Mining Investment Company Limited (ACN 111 170 882) (**Florin**).

This notice issued is by Illuminator Investment Company Limited (ACN 107 470 333) (**Illuminator**) in relation to its takeover offer to acquire all of the fully paid ordinary shares in Florin (**Offer**) contained in its Bidder's Statement dated 9 February 2023 (**Bidder's Statement**), as varied on 20 March 2023 and 17 April 2023.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to the same term in the Bidder's Statement.

STATUS OF CONDITIONS

In accordance with section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Illuminator gives notice that:

- (a) the Offer has been freed from all Defeating Conditions as set out in the Notice of Variation in relation to the Bidder's Statement dated 17 April 2023;
- (b) so far as Illuminator knows, the only Defeating Condition that has been fulfilled as at the date of this notice is the minimum acceptance condition under clause 7.1(a) of Annexure 1 of the Bidder's Statement; and
- (c) as at the date of this notice, Illuminator's voting power in Florin is 60.81%.

Illuminator reserves its right to extend the Offer Period where it determines to do so in accordance with the Corporations Act.

Signed by **Steven Pritchard**



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Director, on behalf of Illuminator

Dated: 15 May 2023