



## **Results of General Meeting**

NEW YORK and SYDNEY, Australia, May 22, 2023 - Beroni Group (OTCQX: BNIGF; NSX: BTG) ("Beroni" or the "Company"), wishes to advise shareholders that in accordance with section 251AA of the Corporations Act, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Beroni Group Limited held today.

The total number of proxy votes exercisable by proxies validly appointed was 25,473,336 shares from the validly appointed proxies of 3 shareholders. All resolutions were passed by way of a Poll.

Details of proxy votes and Poll in respect of each of the resolutions set out in the Notice of General Meeting and Addendum to Notice of General Meeting are shown in the tabulation below:

-End-

### **About Beroni Group Limited**

Beroni Group is an international biopharmaceutical enterprise dedicated to the innovation and commercialization of drugs and therapies to combat various global diseases such as cancer and infectious diseases. Its diversified portfolio is comprised of FDA/CE approved virus diagnostic kits, an e-commerce platform for the sale of pharmaceutical products and a development pipeline targeting oncology and cell therapies. Beroni has operations in Australia, United States, China and Japan. It is listed on the National Stock Exchange of Australia and traded on the OTC markets in the USA. To learn more about Beroni, please visit [www.beronigroup.com](http://www.beronigroup.com).

	Manner in which securityholder directed the proxy vote (at proxy close date)				Manner in which votes were cast in person or by proxy on a poll (if applicable)				
<b>RESOLUTION</b>	<b>VOTES FOR</b>	<b>VOTES AGAINST</b>	<b>VOTES DISCRETIONARY</b>	<b>VOTES DISREGARDED</b>	<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>VOTES DISREGARDED</b>	<b>RESULT</b>
1. ISSUE OF SHARES TO UNDERWRITER	25,408,482	0	0	0	25,473,336	0	0	0	Carried
2. ISSUE OF SHARES PURSUANT TO UNDERWRITERS OVER-ALLOTMENT OPTION	25,408,482	0	0	0	25,473,336	0	0	0	Carried
3. ISSUE OF UNDERWRITER WARRANTS	25,408,482	0	0	0	25,473,336	0	0	0	Carried
4. CONSOLIDATION OF SECURITIES (3:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
5. CONSOLIDATION OF SECURITIES (4:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
6. CONSOLIDATION OF SECURITIES (5:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
7. CONSOLIDATION OF SECURITIES (6:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
8. CONSOLIDATION OF SECURITIES (7:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
9. CONSOLIDATION OF SECURITIES (8:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
10. CONSOLIDATION OF SECURITIES (9:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
11. CONSOLIDATION OF SECURITIES (10:1)	25,408,482	0	0	0	25,473,336	0	0	0	Carried
12. WITHDRAWAL OF LISTING ON NSX	25,408,482	0	0	0	25,473,336	0	0	0	Carried