



303/44 Miller St North Sydney
PO BOX 630
North Sydney, NSW 2060
P | +61 2 8624 6195
E | info@vertua.com.au

28 June 2023

By E-Lodgement

National Stock Exchange
1 Bligh St
Sydney NSW 2000

COMPLETION OF ACQUISITION OF FLYNT WORLDWIDE

The directors of **Vertua Limited** (NSX: VER) (**Vertua**) are pleased to advise that Vertua has completed the acquisition of 100% of the shares in Flynt Worldwide Pty Limited (**Flynt**) and its subsidiaries together with the assignment of an intra-group loan receivable, from Transport and Clearance Pty Ltd as trustee for the Transport and Clearance Fund (**Vendor**) for a total consideration of \$6,500,000 paid in script (being 32,500,000 fully paid ordinary shares in Vertua at an issue price of \$0.20) (**Acquisition**).

Authorised by the Board
Vertua Limited

-- ENDS --