



CLEANSING NOTICE

Vertua Limited (NSX: **VERA** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

1. The Company has issued 32,500,000 fully paid ordinary shares (**Shares**) in the Company at an issue price of \$0.20 (20 cents) per Share to the underlying unitholders of The Transport and Clearance Fund as part payment of the consideration for the acquisition of Flynt Worldwide Pty Limited announced to the NSX on 11 October 2022.
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (b) section 674 of the Corporation Act.
4. As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised and approved by the Board.

For and on behalf of Vertua Limited.

James Manning
Managing Director
Vertua Limited