

Eric Pong

Company Secretary

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GoConnect Limited (the “Company” or “GO8”)

Re: Price Movement and Volume Query

Dear Eric,

NSX notes a recent trade in the Company’s securities at 3:34pm on 30 October 2023, for a volume of 5,000,000 traded with a share price increase of \$0.002 per share, resulting in an increase of 50.00% from the last traded price of \$0.004 on 6 September 2023.

With reference to this recent market activity, please respond to the following questions:

1. Is the Company aware of any information concerning the Company’s activities or operations that has not been disclosed to the market, which, if known, could be an explanation for recent trading in the securities of the Company?
2. If the answer to 1 is yes, can an announcement be made immediately by the Company? If not, why not and when is it expected that an announcement will be made?
3. Is there any other explanation the Company may have for the recent trading activity in its securities?
4. Please confirm that the Company is in compliance with the NSX Listing Rules and, in particular, Listing Rule 6.4.

Your response should be sent to me directly no later than **9:30am on 31 October 2023**. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

This request is made under, and in accordance with, Listing Rule 2.7. It goes to whether the Company is in compliance with Listing Rules Section IIA 6.4 and 6.5A.

Yours sincerely,

Ryan Marshall

Market Supervision and Compliance Officer