

3 November 2023

Takeover offer by Illuminator Investment Company Limited update

Florin Mining Investment Company Limited (“Florin”), wish to advise that the takeover offer by Illuminator Investment Company Limited (“Illuminator”) will close on **Monday 6 November and is final and will not be extended.**

Currently, there are only 51 remaining shareholders in Florin.

Given the small number of remaining shareholders of Florin and the controlling shareholding already held by Illuminator, following the close of the Offer, Illuminator intends to examine options to delist Florin from the NSX.

For more information, please contact Steven Pritchard on 02 4920 2877