



30 June 2016

Market Information Services Section  
New Zealand Exchange Limited  
Wellington

### Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan") and the Amended 2007 Stock Option Plan ("Stock Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	458,698
c) Issue Price	135,738 shares at CAD\$3.28 181,955 shares at CAD\$3.24 36,680 shares at CAD\$2.41 83,325 shares at CAD\$2.06 5,000 shares at AUD\$2.68 16,000 shares at AUD\$3.5317
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0752%
g) Reason for Issue	437,698 shares issued pursuant to the exercise of unlisted Romarco stock options. 21,000 shares issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and OceanaGold completed on 1 October 2015. Stock Option Plan adopted on 6 December 2007 and renewed on 4 June 2010 pursuant to Board and shareholders' approval.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	610,205,590
k) Date of Issue	349,365 shares on 30 June 2016 (Canadian EDT) 88,333 shares on 29 June 2016 (Canadian EDT) 5,000 shares on 29 June 2016 (AEST) 16,000 shares on 4 July 2016 (AEST)

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 437,698 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 437,698 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) 21,000 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 21,000 ordinary OceanaGold Corporation shares under the terms of the Stock Option Plan.
- n) Subsequent to the issue, there remain 1,906,592 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 4,484,344 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

**OCEANAGOLD CORPORATION**

A handwritten signature in black ink, appearing to read 'Liang Tang', is written over a faint, stylized logo of OceanaGold Corporation.

**Liang Tang**

*Company Secretary*