

**Moa Brewing Company**

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Moa Brewing Company

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20 September 2016

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

## **Cleansing notice – MOA non-renounceable rights issue September 2016**

Moa Group Limited (*Moa*) has announced that it plans to undertake a pro-rata 1 for 30 non-renounceable rights issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited (*the Offer*). The offer will be made pursuant to NZX Main Board listing rule 7.3.5.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Moa states that:

- Moa is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Moa is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Moa, and there is no information that is “excluded information” as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Moa is in compliance with its financial reporting obligations.

The Offer is not expected to have any material effect or consequence on the control of Moa.

Yours faithfully

**Geoff Copstick**  
Chief Financial Officer  
Moa Group Limited

