

8 April 2016

Office of the Company Secretary

The Manager

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ELECTRONIC LODGEMENT

Dear Sir or Madam

Telstra announces EUR 750 million bond issue

Telstra Corporation Limited (Telstra) has priced a EUR 750 million bond issue (the Notes) under its Debt Issuance Program Offering Circular dated 16 March 2016. The Notes have a coupon of 1.125% and mature on 14 April 2026.

Telstra will use the net proceeds from the Notes for general corporate purposes.

Yours faithfully



Damien Coleman
Company Secretary

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