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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 23 August 2016
Subject: Port of Tauranga Limited ("POT") – Share Split

Message:

On Thursday, 18 August 2016, Port of Tauranga Limited ("POT") announced that they will undergo a capital increase of shares ("share split").

Shareholders will receive five POT ordinary shares for every one POT ordinary share held at 5 pm on the record date of 17 October 2016.

In order for the capital increase of shares to be processed and for trading on the NZX Main Board to continue, a temporary ticker code ("POTZ") with the ISIN NZPOTE0003S0 will be created. POTZ will be used from market open on the Ex Date Friday, 14 October until market close Monday, 17 October 2016.

On Tuesday, 18 October 2016, trading will resume using the original Port of Tauranga ticker code ("POT") and the new ISIN NZPOTE0003S0

A timetable of events is detailed below:

Event	Date
Trading in POT ceases	5.00pm, Thursday, 13 October 2016
Ex Date Trading in POTZ begins	Friday, 14 October 2016
Record Date Trading in POTZ ceases	5:00pm Monday, 17 October 2016
Date of share split Trading in POT resumes	Tuesday, 18 October 2016

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS