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30 August 2016

By e-mail: announce@nzx.com
Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

ikeGPS GROUP LIMITED (NZX:IKE) – NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE

ikeGPS Group Limited (*ikeGPS*) intends to undertake an underwritten share purchase plan, to existing shareholders of ikeGPS with a New Zealand registered address as at close of business on 29 August 2016, of new fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited at the same price as the placement to Australian institutional investors and existing New Zealand wholesale shareholders settled on 15 August 2016 (*SPP*).

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Financial Markets Conduct Act 2013 (*FMCA*), ikeGPS states that:

- (a) ikeGPS is making the SPP in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- (b) As at the date of this notice, ikeGPS is in compliance with the continuous disclosure obligations that apply to it in relation to its ordinary shares and there is no "excluded information" (being information that has been excluded from a continuous disclosure notice in accordance with the NZX Main Board/Debt Market Listing Rules).
- (c) As at the date of this notice, ikeGPS is in compliance with its financial reporting obligations.
- (d) The SPP is not expected to have any material effect or consequence on the control of ikeGPS.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Bencala".

Dennis Bencala
Chief Financial Officer

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