

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer **COMVITA LIMITED**

Name of officer authorised to make this notice **MARK SADD** Authority for event, e.g. Directors' resolution **DIRECTORS RESOLUTION**

Contact phone number **027-707-9698** Contact fax number **07 533 1118** Date **09 / 05 / 2016**

Nature of event
 Tick as appropriate
 Bonus Issue / Non Taxable Conversion Interest Rights Issue Renounceable
 If ticked, state whether:
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities **ORDINARY SHARES** ISIN **NZCVTE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities _____ ISIN _____
If unknown, contact NZX
 Number of Securities to be issued following event _____ Minimum Entitlement _____ Ratio, e.g. ① for ② _____ for _____
 Conversion, Maturity, Call Payable or Exercise Date _____ Treatment of Fractions _____
 Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking _____
 Strike price per security for any issue in lieu or date Strike Price available. _____

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
 In dollars and cents
 Amount per security (does not include any excluded income) **\$0.100** Source of Payment **RETAINED EARNINGS**
 Excluded income per security (only applicable to listed PIEs) _____
 Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.017647**
 Total monies **\$4,001,000** Date Payable **24 June, 2016**

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price \$ _____ Resident Withholding Tax **\$0.006944** Imputation Credits (Give details) **\$0.038889**
 Foreign Withholding Tax \$ _____ FDP Credits (Give details) _____

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm For calculation of entitlements - **17 June, 2016**
Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **24 June, 2016**
Notice Date Entitlement letters, call notices, conversion notices mailed _____
Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. _____

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

