



5 May 2016

Market Information Services Section
New Zealand Exchange Limited
Wellington

Notification of Issue of Securities

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, OceanaGold Corporation advises the following securities have been issued pursuant to the Romarco Replacement Option Plan ("Replacement Option Plan") and the Amended 2007 Stock Option Plan ("Stock Option Plan"):

a) Class of Security	Ordinary Shares
ISIN	CA6752221037
b) Number Issued	332,146
c) Issue Price	96,400 shares at CAD\$3.82 52,578 shares at CAD\$3.28 65,855 shares at CAD\$3.24 13,333 shares at AUD\$1.5213 13,000 shares at AUD\$3.5317 90,980 shares at AUD\$2.680
d) Payment Terms	N/A
e) Amount Paid Up	In full
f) Percentage of Total Class Issued	0.0546%
g) Reason for Issue	332,146 shares were issued pursuant to the exercise of unlisted stock options.
h) Authority for Issue	Romarco Replacement Option Plan adopted by shareholders pursuant to Plan of Arrangement between Romarco and Oceana completed on 1 October 2015. Stock Option Plan adopted on 6 December 2007 and renewed on 4 June 2010 pursuant to Board and shareholders' approval.
i) Terms of Issue	N/A
j) Total Number of Securities After Issue	608,846,482
k) Date of Issue	332,146 shares on 4 May 2016 Canadian EDT

Further, we provide the following information for the purposes of NZSX Listing Rule 7.12.9:

- l) 214,833 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 214,833 ordinary OceanaGold Corporation shares under the terms of the Replacement Option Plan.
- m) 117,313 unlisted options to purchase 1 ordinary OceanaGold Corporation share have been exercised and converted into 117,313 ordinary OceanaGold Corporation shares under the terms of the Stock Option Plan.

n) Subsequent to the issue, there remain 2,227,592 options, 8,866,473 performance rights, 53,078 Pacific Rim options (convertible into OceanaGold securities), and 6,177,972 Romarco replacement options (convertible into OceanaGold securities pursuant to the Romarco Plan of Arrangement) to be converted under the company's security based compensation plans.

Yours sincerely,

OCEANAGOLD CORPORATION

A handwritten signature in black ink, appearing to be 'Liang Tang', written over a faint, stylized background graphic that resembles a star or a compass rose.

Liang Tang

Company Secretary