

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **MOA GROUP LIMITED**

Name of officer authorised to make this notice: **GEOFF COPSTICK** Authority for event, e.g. Directors' resolution: **DIRECTORS' RESOLUTION**

Contact phone number: **(09) 367 9499** Contact fax number: [] Date: **12 / 9 / 2016**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **ORDINARY SHARES** ISIN: **NZMOAE0001S1**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **ORDINARY SHARES** ISIN: **NZMOAE0001S1**
If unknown, contact NZX

Number of Securities to be issued following event: **UP TO 1,728,184** Minimum Entitlement: [] Ratio, e.g. 1 for 30: **1** for **30**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded down**

Strike price per security for any issue in lieu or date Strike Price available: [] Tick if *pari passu* OR provide an explanation of the ranking: []

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **\$0.730** Source of Payment: []

Excluded income per security (only applicable to listed PIEs): **N/A**

Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: []

Total monies: **Approximately \$1.26 million** Amount per security in dollars and cents: [] Date Payable: []

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price

Resident Withholding Tax: \$ [] Imputation Credits (Give details): []

Foreign Withholding Tax: \$ [] FDP Credits (Give details): []

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **20 September, 2016**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **7 October, 2016**

Notice Date Entitlement letters, call notices, conversion notices mailed **21 September, 2016**

Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. **14 October, 2016**

OFFICE USE ONLY
Ex Date:

