



NZX Release

9 September 2016

ANZ agrees committed terms

The Board of Veritas Investments Limited (NZX:VIL) advises the market that it has received a committed term sheet from the ANZ Bank which it has accepted. The committed term sheet renews the Group's existing banking facilities and provides for a rescheduling of the debt obligations and a reduction in the debt repayments.

This information is consistent with that provided in the unaudited financial statements released to the market on 29 August 2016 and this is expected to be confirmed in the audited financial statements to be released to the market on or before 20 September 2016.

For further information, contact:

Tim Cook

Chairman, Veritas Investments Limited

021 764 401

timc@corporateadvisory.co.nz

About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz