



QUOTATION NOTICE: NZX MAIN BOARD MERCER GROUP LIMITED - RENOUNCEABLE RIGHTS ("MGLRB")

Company:	Mercer Group Limited ("MGL")
Tradeable Rights Code:	MGLRB
ISIN:	NZMGLE0002S2
Details of Offer:	A pro-rata renounceable rights issue of 2.25 new shares for every 1 share held on the Record Date
Ratio (New : Existing):	2.25 : 1
Exercise Price:	NZD \$0.01 (per right exercised)
Issue Price Payable:	In full on application
Ex Rights Date:	Tuesday, 1 November 2016
Rights Commence Trading:	Tuesday, 1 November 2016
Record Date:	Wednesday, 2 November 2016
Letters of Entitlement sent to Shareholders:	Monday, 7 November 2016
Offer Opens:	Monday, 7 November 2016
Offer Closes:	Wednesday, 23 November 2016
Rights Quotation Ceases:	Thursday, 17 November 2016
Allotment of New Shares:	Friday, 25 November 2016
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Friday, 25 November 2016

Tim Bennett
Chief Executive Officer
NZX Limited
27 October 2016