

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of issuer	Vital Healthcare Property Trust		
Name of officer authorised to make this notice	Stuart Harrison	Authority for event, e.g. Directors' resolution	Directors resolution
Contact phone number	09 973 7302	Contact fax number	09 377 2776
Date	11 / 08 / 2016		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Rights Issue non-renounceable <input type="checkbox"/> Capital change <input type="checkbox"/> Call <input type="checkbox"/>	Taxable <input type="checkbox"/> Dividend <input checked="" type="checkbox"/>	/ Non Taxable <input type="checkbox"/> If ticked, state whether: Interim <input type="checkbox"/> Full Year <input checked="" type="checkbox"/>	Conversion <input type="checkbox"/> Interest <input type="checkbox"/> Special <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/> DRP Applies <input checked="" type="checkbox"/>
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EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary units	ISIN	NZCHPE0001S4
If unknown, contact NZX			

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	ISIN		
If unknown, contact NZX			
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
Strike price per security for any issue in lieu or date Strike Price available.		OR provide an explanation of the ranking	

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Vital Healthcare Property Trust Consolidated Profits
Amount per security (does not include any excluded income)	\$0.007279		
Excluded income per security (only applicable to listed PIEs)	\$0.013971		
Currency	NZD	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents \$0.0012845
Total monies	\$8,986,381	Date Payable	23 September, 2016

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax		Imputation Credits (Give details)	\$0.002831
		Foreign Withholding Tax	\$	FWP Credits (Give details)	

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

9 September, 2016

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

23 September, 2016

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:

Commence Quoting Rights:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

Security Code:

Security Code:

